



2009-2010 Financial Aid Verification Worksheet  
 for U.S. Citizens & Permanent Residents

Student Name: \_\_\_\_\_ Macalester ID #: \_\_\_\_\_

**Section A: Federal Student Aid Household Information**

List all household members, including custodial parent(s) (see definition below), regardless of whether they will enroll as college or university students during 2009-2010. Under "College Attended", indicate (if applicable) who will enroll in college on at least a half-time basis during the period *between July 1, 2009 and June 30, 2010*. Attach additional pages if needed.

- Include:
- **Your custodial parent(s)**. If your biological/adoptive parents are separated or divorced, your custodial parent (for Federal Student Aid purposes) is the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, include the parent who provided more financial support during the last 12 months. Your custodial parent's current spouse should be included, if applicable.
  - **Your custodial parents' dependent children** if they will receive more than half of their support from your custodial parent(s) or if they would be required to provide parental information when applying for Federal Student Aid.
  - Others only if they will live with and receive more than half of their support from your custodial parent(s) between July 1, 2009 and June 30, 2010.

Complete these columns for all household members			Complete these columns for family members in college during 2009-10			
Name	Relationship To Student	Age	College Attended	Enrollment Level	Year in College	Degree Sought
You, the Macalester Student	Self	_____	Macalester			
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None

## Section B: Student's Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your tax return.  
 Check here if a signed tax return will be submitted to Macalester at a later date.  
 Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income.

Sources of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Public Assistance (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statement if available).

Sources	2008 Amount
	\$
	\$
	\$

## Section C: Parent(s)' Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If your parent(s) did not keep a copy of your tax return, request a copy from their tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your parents' tax return.  
 Check here if signed tax returns will be submitted to Macalester at a later date.  
 Check here if your parent(s) will not file and are not required to file a 2008 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income.

Sources of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Public Assistance (including TANF)	\$	f.	\$

3. If your parent(s) did not file and are not required to file a 2008 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2008 (use the W-2 form or other earnings statement if available).

Sources	2008 Amount
	\$
	\$
	\$

## Section D: Certification

By signing this worksheet, we certify that all information on this application is complete and correct. *Both student and parent signature are required.*

\_\_\_\_\_  
**Student Name**

\_\_\_\_\_  
**Macalester ID**

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Parent Signature**

\_\_\_\_\_  
**Date**