

MACALESTER

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macalester.edu/financialaid

SECURE FILE UPLOAD

upload.macalester.edu

FINANCIAL AID OFFICE

1600 Grand Avenue, St. Paul, Minnesota 55105-1899

PHONE (651) 696-6214

TOLL FREE (800) 231-7974

FAX (651) 696-6866

2026-2027 FEDERAL DIRECT LOAN REQUEST FORM

Complete this form to request a Federal Direct Loan. See macalester.edu/financialaid/loans/direct for full instructions.

Return the completed form to the Financial Aid Office at the mailing address, secure file upload, or fax number above (**please transmit the form through one method only; do not send multiple copies**).

In addition, **first-time Federal Direct Loan borrowers must take two other steps:**

- Complete a Master Promissory Note (MPN) at studentaid.gov.
- Complete Direct Loan Entrance Counseling at studentaid.gov.

Name _____

Macalester ID _____

Student's Electronic Mail address _____

(We will contact you by e-mail only if there is a question about your loan request)

- 4) Check this box if you do not want a Federal Direct Loan at this time, sign this form and return it to the Financial Aid Office (if you change your mind, you can request a Federal Direct Loan at any time during your 2026-2027 enrollment).

OR Enter the Amount of Federal Direct Loan you are requesting

\$ _____

See information below for annual loan limits.

Note: If this is your first Federal Direct Loan request for the 2026-2027 school year, enter the total loan amount desired.

If this is not your first request for 2026-2027, the amount you request on this form will be added to any amount you have previously requested for 2026-2027.

Example: if you have already requested a \$1,000 loan and you would like to increase the total amount of your loan to \$1,500, enter \$500 as the amount requested.

- 5) Loan Period (choose one) Academic Year 9/2026 – 5/2027 Fall Semester Only 9/2026– 12/2026 Spring Semester Only 1/2027 – 5/2027

6) Student's Signature _____ Date _____

Dependent Student Federal Direct Loan Annual Limits	Base Eligibility ¹	Additional Unsubsidized Eligibility ²	Total Annual Federal Direct Loan Eligibility ³
Freshman	\$3,500	\$2,000	\$5,500
Sophomore	\$4,500	\$2,000	\$6,500
Junior	\$5,500	\$2,000	\$7,500
Senior	\$5,500	\$2,000	\$7,500

¹ Eligibility for subsidy on the based loan amount is determined by the results of the FAFSA.
² Additional Unsubsidized Federal Direct Loan Eligibility available for loans disbursed after July 1, 2008 per H.R. 5715.
³ The total amount of Direct Loan is limited to the student's cost of attendance minus other financial aid.

Return this form to the Macalester Financial Aid Office by mail, secure file upload (upload.macalester.edu), or fax to 651-696-6866.