

MACALESTER

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2026-2027 VERIFICATION WORKSHEET - DEPENDENT

Student Name: _____ Macalester ID #: _____

SECTION A: FEDERAL STUDENT AID HOUSEHOLD INFORMATION

List all household members, including custodial parent(s) (see definition below), *regardless of whether they will enroll as college or university students during 2025-2026*. Under "College Attended", indicate (if applicable) who will enroll in college on at least a half-time basis *between July 1, 2026 and June 30, 2027*. Attach additional pages if needed.

Include:

- **Your custodial parent(s)**. If your biological/adoptive parents do not live together, your custodial parent (for Federal Student Aid purposes) is the parent who provided more financial support during the last 12 months. Your custodial parent's current spouse should be included, if applicable.
- **Your custodial parents' dependent children** if they will receive more than half of their support from your custodial parent(s) or if they would be required to provide parental information when applying for Federal Student Aid.
- **Others** only if they will live with and receive more than half of their support from your custodial parent(s) between July 1, 2026 and June 30, 2027.
- *If your biological or adoptive parents live in the same household, both parents should be included (regardless of marital status).*

Name	Relationship To Student	Age	2026-2027 College Attended (if applicable)	2026-2027 Enrollment Level	2026-2027 Year in College	Degree Sought
<u>You, the Macalester Student</u>	<u>Self</u>		<u>Macalester</u>	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None

SECTION B: STUDENT'S TAX FILING STATUS IN 2023

Have you, the student, filed or are you required to file a 2024 federal income tax return?

YES The income information you provided on the FAFSA must be verified. This can be done in one of three ways:

- | | |
|--|---|
| <input type="checkbox"/> My income information was transferred directly from the IRS, unchanged. | <input type="checkbox"/> If I cannot use the IRS Direct Data Exchange tool or provide a signed copy of my 2024 federal tax return, I will provide a copy of my 2024 IRS tax return transcript to the financial aid office (you can order tax return transcripts at irs.gov or by calling 1-800-908-9946). |
| <input type="checkbox"/> I will provide a signed copy of my 2024 federal tax return. | <i>More information about this process:</i>
macalester.edu/financialaid/TaxReturnTranscripts |

For more information about verifying income, please visit macalester.edu/financialaid/apply/verification.

NO Complete and submit a 2024 Non-Tax Filer Statement (macalester.edu/financialaid/forms).

SECTION C: PARENT(S) TAX FILING STATUS IN 2024

Have you, the parent(s), filed or are you required to file a 2024 federal income tax return?

YES The income information you provided on the FAFSA must be verified. This can be done in one of three ways:

- | | |
|--|---|
| <input type="checkbox"/> My income information was transferred directly from the IRS, unchanged. | <input type="checkbox"/> If I cannot use the IRS Direct Data Exchange tool or provide a signed copy of my 2024 federal tax return, I will provide a copy of my 2024 IRS tax return transcript to the financial aid office (you can order tax return transcripts at irs.gov or by calling 1-800-908-9946). |
| <input type="checkbox"/> I will provide a signed copy of my 2024 federal tax return. | <i>More information about this process:</i>
macalester.edu/financialaid/TaxReturnTranscripts |

For more information about verifying income, please visit macalester.edu/financialaid/apply/verification.

NO Complete and submit a 2024 Non-Tax Filer Statement (macalester.edu/financialaid/forms). Parents must also provide a Verification of Non-Filing Letter from the IRS. More information is available on the Non-Tax Filer Statement and at macalester.edu/financialaid/nonfiling.html.

SECTION D: CERTIFICATION

By signing this worksheet, we certify that all information on this application is complete and correct. **Both student and parent signature are required. Please provide physical signatures (as opposed to electronic signatures).**

Student Signature

Date

Parent Signature

Date