

MACALESTER

financialaid@macalester.edu
 macalester.edu/financialaid
 SECURE FILE UPLOAD
 upload.macalester.edu

FINANCIAL AID OFFICE
 1600 Grand Avenue, St. Paul, Minnesota 55105-1899

PHONE (651) 696-6214
 TOLL FREE (800) 231-7974
 FAX (651) 696-6866

2021-2022 VERIFICATION WORKSHEET - DEPENDENT

Student Name: _____ Macalester ID #: _____

SECTION A: FEDERAL STUDENT AID HOUSEHOLD INFORMATION

List all household members, including custodial parent(s) (see definition below), *regardless of whether they will enroll as college or university students during 2021-2022*. Under "College Attended", indicate (if applicable) who will enroll in college on at least a half-time basis *between July 1, 2021 and June 30, 2022*. Attach additional pages if needed.

Include:

- **Your custodial parent(s)**. If your biological/adoptive parents do not live together, your custodial parent (for Federal Student Aid purposes) is the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, include the parent who provided more financial support during the last 12 months. Your custodial parent's current spouse should be included, if applicable.
- **Your custodial parents' dependent children** if they will receive more than half of their support from your custodial parent(s) or if they would be required to provide parental information when applying for Federal Student Aid.
- **Others** only if they will live with and receive more than half of their support from your custodial parent(s) between July 1, 2021 and June 30, 2022.
- *If your biological or adoptive parents live in the same household, both parents should be included (regardless of marital status).*

Name	Relationship To Student	Age	2021-2022 College Attended (if applicable)	2021-2022 Enrollment Level	2021-2022 Year in College	Degree Sought
<u>You, the Macalester Student</u>	<u>Self</u>	_____	<u>Macalester</u>	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None

SECTION B: STUDENT'S TAX FILING STATUS IN 2019

Have you, the student, filed or are you required to file a 2019 federal income tax return?

YES The income information you provided on the FAFSA must be verified. This can be done in one of three ways:

I used the IRS Data Retrieval Tool to transfer my 2019 tax data to the 2021-2022 FAFSA. (This is usually the most expedient method of verifying income information.)

*More information about this process:
macalester.edu/financialaid/DataRetrieval*

I will provide a signed copy of my 2019 federal tax return.

If I cannot use the IRS Data Retrieval Tool or provide a signed copy of my 2019 federal tax return, I will provide a copy of my 2019 IRS tax return transcript to the financial aid office (you can order tax return transcripts at irs.gov or by calling 1-800-908-9946).

*More information about this process:
macalester.edu/financialaid/TaxReturnTranscripts*

For more information about verifying income, please visit macalester.edu/financialaid/apply/verification.

NO Complete and submit a 2019 Non-Tax Filer Statement (macalester.edu/financialaid/forms).

SECTION C: PARENT(S) TAX FILING STATUS IN 2019

Have you, the parent(s), filed or are you required to file a 2019 federal income tax return?

YES The income information you provided on the FAFSA must be verified. This can be done in one of three ways:

I used the IRS Data Retrieval Tool to transfer my 2019 tax data to the 2021-2022 FAFSA. (This is usually the most expedient method of verifying income information.)

*More information about this process:
macalester.edu/financialaid/DataRetrieval*

I will provide a signed copy of my 2019 federal tax return.

If I cannot use the IRS Data Retrieval Tool or provide a signed copy of my 2019 federal tax return, I will provide a copy of my 2019 IRS tax return transcript to the financial aid office (you can order tax return transcripts at irs.gov or by calling 1-800-908-9946).

*More information about this process:
macalester.edu/financialaid/TaxReturnTranscripts*

For more information about verifying income, please visit macalester.edu/financialaid/apply/verification.

NO Complete and submit a 2019 Non-Tax Filer Statement (macalester.edu/financialaid/forms). Parents must also provide a Verification of Non-Filing Letter from the IRS. More information is available on the Non-Tax Filer Statement and at macalester.edu/financialaid/nonfiling.html.

SECTION D: CERTIFICATION

By signing this worksheet, we certify that all information on this application is complete and correct. **Both student and parent signature are required.** This document will be returned to you if not signed by both student and parent.

Student Signature

Date

Parent Signature

Date