

LIMITED PURPOSE FLEXIBLE SPENDING ACCOUNT CLAIM FORM

A. ACCOUNT HOLDER INFORMATION COMPLETE FOR ALL CLAIMS (PLEASE PRINT CLEARLY)									
Employer Name:		This claim applies to the plan year ending on:							
Employee Name:	Last: First:		Middle Initial:						
Mailing Address:	Street:	City:	State:	Zip:					
Social Security Number or Employee ID:		E-Mail Address:							

B. Limited Purpose Flexible Spending Account Vision & Dental Expenses Only						
Item #	Patient's First Name	Relationship to Employee	Date(s) of Service (example: 05/25/21 or 01/01/21 to 05/09/21)	Service Provider (Doctor's Name, Pharmacy Name, etc)	Amount of Claim	
H1					\$	
H2					\$	
H3					\$	
H4					\$	
H5					\$	
H6					\$	
H7					\$	
H8					\$	
H9					\$	
H10					\$	
Total Amount						

PARTICIPANT'S STATEMENT AND SIGNATURE (PLEASE READ CAREFULLY)

To the best of my knowledge and beliefs, my statements in this Reimbursement Request Form are complete and true. I certify that I or my family member has received the service described above on the dates indicated and that expenses qualify as valid expenses under the Plan and that I have not been previously reimbursed by this or any other plan nor do I expect any of these expenses to be reimbursed elsewhere. A copy or electronic facsimile of this form shall be deemed as valid as the original.

Plan Participant's Signature

Date

Mail or Fax all requests to:HR Simplified, Inc., PO Box 56021, Boston, MA 02205Toll-Free Phone: (888) 318-7472Toll-Free Fax: (877) 723-0146

