

NoRTH & NRVTAP International Tax Clinic

DIY-Taxes using TaxSlayer

An IRS FSA (Facilitated Self-Assistance) Tax Clinic

This guide is intended to assist in preparing tax year 2022 federal and Minnesota income tax returns for nonresident aliens.

This special circumstances guide covers:

Working in Minnesota and another state(s)

IRS Required Disclosures

Your
Civil Rights
are
PROTECTED

Sus Derechos Civiles
están **PROTEGIDOS**

In accordance with federal law and the Department of the Treasury – Internal Revenue Service policy, discrimination against taxpayers on the basis of race, color, national origin (including limited English proficiency), disability, sex (in education programs or activities), age or reprisal is prohibited in programs and activities receiving federal financial assistance.

Taxpayers with a disability may request a reasonable accommodation and taxpayers with limited English proficiency may request language assistance to access service.

De acuerdo con la ley federal y la política del Departamento del Tesoro - Servicio de Impuestos Internos, la discriminación contra los contribuyentes basada en raza, color, origen nacional (incluso el dominio limitado del inglés), discapacidad, género (en los programas educativos o actividades), edad o represalia, está prohibida en los programas o actividades que reciben asistencia financiera federal.

Los contribuyentes con una discapacidad pueden solicitar acomodo razonable y contribuyentes con un dominio limitado del inglés podrán solicitar asistencia con el idioma para tener acceso al servicio.

**Operations Director,
Civil Rights Division**
Internal Revenue Service
Room 2413
1111 Constitution Avenue, NW
Washington, DC 20224



If a taxpayer believes he or she has been discriminated against, a written complaint should be sent to the address referenced within. For all other inquiries concerning taxpayer civil rights, contact us at the mailing address or e-mail us at edi.civil.rights.division@irs.gov

Do not send tax returns or other tax-related information to the Civil Rights Division office or e-mail address.

Si un contribuyente cree que él o ella ha sido discriminado, debe enviar una queja por escrito al IRS, a la dirección de referencia. Para todas las demás consultas relacionadas a los derechos civiles del contribuyente, comuníquese a la dirección que aparece a la izquierda o envíenos un correo electrónico a edi.civil.rights.division@irs.gov

No envíe declaraciones de impuestos u otra información que no esté relacionada con los derechos civiles, a la oficina de la División de Derechos Civiles o al correo electrónico.

VITA/TCE Free Tax Programs

The mission of these programs is to provide free basic tax return preparation for low-to-moderate income and elderly taxpayers. This also includes taxpayers with disabilities, limited English proficiency and the Military.

Volunteers participating in these programs must sign a Form 13615, Volunteer Standards of Conduct Agreement - VITA/ TCE Programs. These agreements require them to provide high quality service and uphold the highest ethical standards.

While the IRS is responsible for providing oversight requirements to Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs, these sites are operated by IRS-sponsored partners who manage IRS-required site operations and volunteer ethical standards. In addition, the locations of these sites may not be in or on federal property.

To report unethical behavior to IRS, e-mail us at wI.voltax@irs.gov



Programas de Impuestos Gratuitos Ofrecidos por VITA/TCE

El Servicio de Impuestos Internos (IRS, por sus siglas en inglés), patrocina los programas de Asistencia Voluntaria al Contribuyente para la preparación de los Impuestos sobre el Ingreso (VITA, por sus siglas en inglés), y el de Asesoramiento Tributario para las Personas de Edad Avanzada (TCE, por sus siglas en inglés).

La misión de estos programas es proporcionar la preparación gratuita de las declaraciones de impuestos sencillas a los contribuyentes de ingresos bajos a moderados y contribuyentes de edad avanzada. Esto incluye también a los contribuyentes con discapacidades, aquéllos con dominio limitado del inglés y la milicia.

Aunque el IRS es responsable de proporcionar los requisitos de supervisión para los programas de Asistencia Voluntaria al Contribuyente (VITA) y de Asesoramiento Tributario para las Personas de Edad Avanzada (TCE), estos sitios son operados por socios patrocinados por el IRS que administran las operaciones requeridas por el sitio y los estándares de ética de los voluntarios. Además, es posible que las ubicaciones de estos sitios no estén en la propiedad federal.

Los voluntarios que participan en estos programas, tienen que firmar el Formulario 13615, Volunteer Standards of Conduct Agreement - VITA/ TCE Programs (Acuerdo de los estándares de conducta de los voluntarios de los programas de VITA/TCE), en inglés. Estos acuerdos exigen que ellos proporcionen un servicio de alta calidad y mantengan los más altos estándares éticos.

Para denunciar un comportamiento no ético al IRS, envíenos un correo electrónico a wI.voltax@irs.gov

WARNING!

- The TaxSlayer software is not “smart”!
 - Just because you can create a return that shows a particular amount of tax owed or a refund, or any number in any particular spot, does NOT mean that the return is correct.
- It is your responsibility to correctly prepare your tax return.
 - When you sign to send it in, you are signing under penalties of perjury that the return is true, correct, and complete.
 - We have provided aides to assist you in this process, and opportunities to talk to trained volunteers about how to prepare your return, but ultimately it is up to you to ensure that your return is correct.
 - As an IRS VITA clinic, the volunteers and organizations who assist you are not liable for any incorrect information in your return.
 - If the return you prepare is incorrect, YOU will be responsible for any additional tax, interest, or penalties that you may owe the IRS or any other tax authorities.

Tax Process Overview

- **Step 1: Get Organized**

- Gather your income documents
- Confirm your return is in scope

- **Step 2: Prepare Your Return**

- **Option 1: Personalized Guide**

- Create your Personalized Guide using our free tool
- Prepare your return using the personalized guide

- **Option 2: Use general guides**

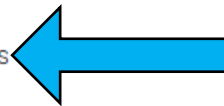
- Confirm your federal tax residency status for 2022. You can use our free [Am I A Nonresident Alien?](#) tool.
- Determine if you need to file a tax return
- Determine your treaty benefits. You can use our free [What Are My Treaty Benefits?](#) tool.
- Determine which scenario(s) apply to you
- Prepare your return using the basic scenario
- Update your return with any special circumstances scenarios

- **Step 3: File Your Return**

- E-file your return
- Paper file (if you can't e-file)

Create a personalized guide and you'll only get the steps and pages that you need to prepare and file your federal and state tax returns!

You should be here in the tax process



Special Circumstances Scenarios

- We have broken out our state tax return preparation into separate guides. We have guides for the following states:
 - Minnesota, Pennsylvania, North Carolina, California, Maryland
- The following scenarios are intended to expand the federal and state tax return preparation process for nonresident aliens who have the following special circumstances:
 - Minnesota Property Tax Refund
 - Working in multiple states
 - Investment transactions – Interest, Dividends, Capital Gains
 - Wage Income with No 1042-S, or Your Treaty Benefits DO NOT MATCH
 - Scholarship or Fellowship Income Not Reported on a 1042-S
 - Charitable Contributions
 - Student Loan Interest
 - Dependents
 - IRA/401(k) Distributions
- **If one or more of these special circumstances applies to you, FIRST complete this basic scenario, and THEN complete the guides for any special circumstances that apply.**

Out of Scope Income & Situations

- Income over \$73,000 Note: this is a software limit, and you won't be able to prepare a return if your income is over this amount.
 - We have access to another free software package that does not have an income limit but does have other restrictions. Contact us at taxassistance@nrvtap.com and we will determine if it would work for you, and provide access if it does.
- Some state income tax returns. We support MN, CA, PA, NC, and MD returns. The software supports all of the other states, but we can't help you do them
- Treaty benefits for income types other than wages, scholarships, dividends, and capital gains
- Capital gains. We provide a guide for entering transactions for stock and mutual fund sales, but cannot provide assistance with this type of income at our appointments.
- Self-employment Income (1099-NEC or 1099-MISC)
- Income earned outside of the U.S.
- Amended returns
- Prior Year (2021 or earlier) Returns. The software only does 2022 returns.
- Cryptocurrency

- If you have a type of income that is out of scope you can still use TaxSlayer to prepare your return, but we will not be able to provide guidance about the out of scope income.
- You can find reference materials for preparing your federal return / reporting out of scope income here:
 - <https://www.irs.gov/>

Before we get back into TaxSlayer, there is one important step you need to complete.

- You must determine your MN residency for 2022.
 - We have provided a Minnesota Residency worksheet to help you determine your MN residency. See the next 3 slides for a review.
 - Once completed, print / save a copy for your records!
- If you are a MN full year resident, do not continue with this special circumstances guide
 - Go back to your basic scenario, and complete your return as a MN resident.
- If you are a Minnesota part-year or nonresident, please log into TaxSlayer to complete your MN return.
 - The link is under Step 2 – Prepare Your Return - Nonresidents

[Click Here to Access the TaxSlayer Software](#)

What effect does MN Residency Status have?

- **To be considered a nonresident of MN:**

- You were present in the state of MN for less than 183 days during 2022
- **OR**
- You were present in the state of MN for at least 183 days during 2022
- **AND**
- You (and your spouse, if married) did not rent, own, maintain, or occupy an abode at any point during the entire year

Pay MN tax on income from MN sources while a nonresident

- **To be a considered a part-year resident of MN:**

- You were present in the state of MN for at least 183 days during 2022
- **AND**
- You or your spouse rented, owned, maintained, or occupied an abode for some part of the year

- **To be a considered a full-year resident of MN:**

- You were present in MN for at least 183 days during 2022
- **AND**
- You or your spouse rented, owned, maintained, or occupied an abode in MN for the entire year

Pay MN tax on all US income earned while a MN resident

MN Residency Worksheet

As a MN nonresident or part-year resident, you will only pay MN income taxes on income received while a MN resident, and income derived from MN sources. In addition, if your gross income assignable to MN is less \$5 (\$12,900 for students from India who claimed the standard deduction), you will not have a Minnesota tax liability. Full year MN residents will pay MN income taxes on all U.S. income.

If you worked in another state, you do not need to have completed that state tax return to be able to complete your MN return. However, you may still need to file a tax return in that other state, depending upon which state(s) you worked in:

Alaska, Florida, Nevada, New Hampshire, South Dakota, Tennessee, Texas, Washington, Wyoming:

These states do not have an income tax on wages, so you only need to complete your MN return.

Pennsylvania, North Carolina, California, Maryland:

Please see our special circumstances guides for how to prepare these state returns.

All Other States:

You worked in another state that has an income tax. Unfortunately, we are not trained to complete other state income tax returns, so we cannot help you complete that portion of your tax return. TaxSlayer will help prepare most other state tax return forms, but you will need to find instructions to be certain you are preparing the forms correctly. Usually a search of the state name + “department of revenue” can lead you to the forms and instructions.

You can use this table to help you determine your MN residency during 2022:

Start Date	End Date	U.S. State or Country where you lived	Was where you lived an abode – cooking, bathing, sleeping, & facilities (Y/N)?	If not MN, did you still maintain a MN residence that was an abode (Y/N)?	# Days	Nonresident or Resident (N/R)
1/1/2022						
					365	

How to fill out this table:

1. For the calendar year 2022, you need to document where you were physically present, and what your living situation was.
 - a. Enter the start and end date for each period of time where you were in a different living situation. Do not double count days – the next start date will be the day after the prior end date.
 - b. Enter where you were living in that period – which state if you were in the U.S., or the country if you were outside of the U.S.
 - c. Indicate if where you lived was an abode (cooking, bathing, sleeping facilities). Note that dorms are not usually an abode because they do not contain cooking or bathing facilities within the room.
 - d. If you were not living in Minnesota for that period, did you still maintain (rent, own, occupy) a MN residence that was an abode?
 - e. Count the number of days you were living in that particular situation. Your days should total to 365.
2. For each period you were either a MN resident or a MN nonresident. Fill out the final column with R / N to indicate your status during that period.
 - a. If you were physically present in MN for less than 183 days during 2022, you were a nonresident for all periods you were present, no matter if you lived in an abode or not.
 - b. If you were physically present in MN for more than 183 days during 2022, then you were a resident for any periods where you lived in an abode in MN, or you maintained an abode in MN (even if you were not present in MN during that period).
3. Determine your Minnesota residency by looking at the N/R column entries
 - a. If you were a MN nonresident for all periods, you are a MN nonresident for the year.
 - b. If you were a MN nonresident for some periods, and a MN resident for some periods, you are a MN part-year resident.
 - c. If you were a MN resident for the all periods – the entire calendar year – you are a MN full year resident.

Accessing TaxSlayer – Make sure the link takes you here.

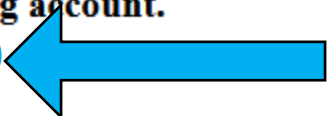
Welcome to the TaxSlayer VITA/TCE self-prep kiosk

- No current year preparation or electronic filing Fees
- Unlimited current year states
- Access to prepare and e-file 1040-NR
- Access to prepare and e-file 1040PR

For assistance while completing your return, please contact the free tax assistance program where you received the referral link to this software. They have IRS-certified specialists available to assist you.

Click the Continue button to create a new account or login with an existing account.

CONTINUE



Do NOT go to the main TaxSlayer website.

Your only option on that site will be to pay for your return.

You MUST use the link in the member section of the NRVTAP website.

You will not be charged a fee if you are using the proper link.

Log into your TaxSlayer account



Log in

Need a TaxSlayer account? [Create account.](#)

Username

A text input field for the username, with a blue arrow pointing to it from the left. The field is empty and has a small icon of a speech bubble with a '1' inside on the right side.

Password

A password input field, with a blue arrow pointing to it from the left. The field is empty and has a small icon of a speech bubble with a '1' inside on the right side.

[Forgot Username](#) | [Forgot Password](#)

A green rectangular button with the text 'LOG IN' in white, bold, uppercase letters. The button is circled with a blue oval.

By clicking you agree to our [Privacy Policy](#) and [License Agreement](#).

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Note that this return does not have a state return, only a federal return.

Welcome back! Let's finish your 2022 tax return.



RETURN	STATUS	REFUND AMOUNT
Federal	Created i	\$386.00

If you do have a state, you need to delete it.

The screenshot shows the TaxSlayer mobile app interface. The top navigation bar includes the TaxSlayer logo and a 'My Account' menu. The main content area features a 'Welcome back!' message and a 'CONTINUE' button, which is highlighted with a blue circle and a blue arrow. To the right of the message is an illustration of a laptop with a progress bar showing two completed steps and one pending step. Below this is a table with columns for 'RETURN', 'STATUS', and 'REFUND AMOUNT'. The table lists 'Federal' and 'Minnesota' returns, both with a status of 'Created' and a refund amount of '\$-63.00' and '\$-73.00' respectively. At the bottom right, there is a copyright notice for 2023 TaxSlayer and a link to the 'Privacy Policy'.

MY ACCOUNT 2022 Tax Return

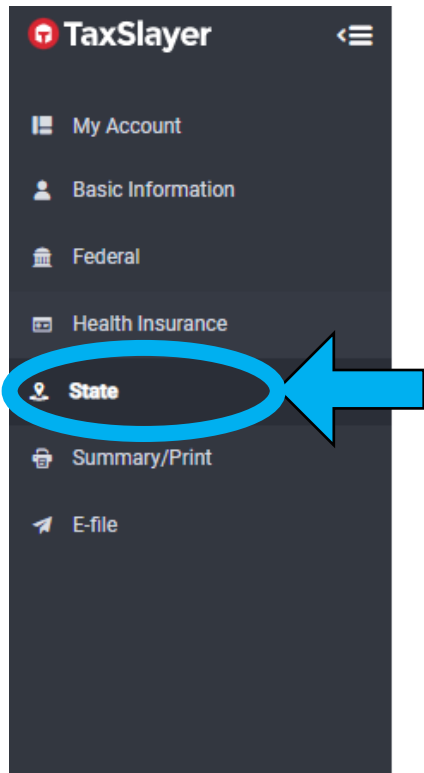
Welcome back! Let's finish your 2022 tax return.

CONTINUE

RETURN	STATUS	REFUND AMOUNT
Federal	Created ⓘ	-\$63.00
Minnesota	Created ⓘ	-\$73.00

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If you aren't already there, click on the state section



2022 | AMERICAN PLEDGE

Help & Support ?

State Return



If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.



Add Another State Return

Minnesota
Resident

+ Property Tax Refund



CONTINUE

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State Return

Click here to delete this state.



If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.

+ Add Another State Return

Minnesota
NonResident

+ Property Tax Refund



CONTINUE

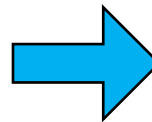
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Are you sure that you want to delete this State Return?

Minnesota State Return

You will have to re-enter this information if you later decide to include this on your return.

CANCEL



DELETE



Let's get started on your state return

We'll transfer your information from your federal to your state return automatically, so this should be quick! You'll enter some state-specific information, and we'll help you find all possible tax breaks.

If you qualify for a free federal return, you can file a free state return for the following states:

Arkansas, Arizona, Dist of Columbia, Georgia, Iowa, Idaho, Indiana, Kentucky, Massachusetts, Michigan, Minnesota, Missouri, Mississippi, Montana, North Carolina, North Dakota, New York, Oregon, Rhode Island, South Carolina, Virginia, Vermont, West Virginia

Returns for all other states are \$0.00

BACK

[Skip state return](#)



GET STARTED

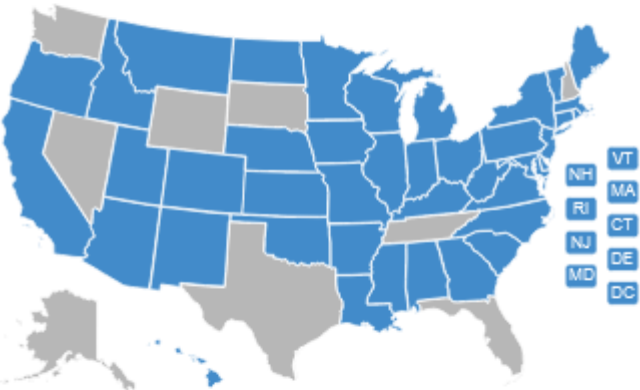
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Select your State Return

Please select the state that you would like to complete below.

Only states that accept tax returns for which you have not already created a state tax return are listed here. The following states **do not** have individual income tax returns:

Alaska, Florida, Nevada, New Hampshire, South Dakota, Tennessee, Texas, Washington and Wyoming

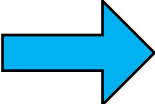


Choose State



Select Minnesota or click MN on the map

CANCEL



CONTINUE

These definitions aren't right for nonresident alien returns. Use the worksheet to determine your MN residency

Select your Minnesota Return Residency

Please choose a return type

Resident: You are a Resident if Minnesota was your domicile for the entire year OR you owned, rented or leased a home in Minnesota for the year AND spent more than 183 days in the state.

Part Year: You are a Part Year Resident if you moved your permanent home into or out of Minnesota during the tax year.

Non-Resident: You are a Non-Resident of Minnesota if you are a resident of another state and you have spent less than 183 days in Minnesota during the tax year.

CANCEL

CONTINUE

Select your MN residency – Part Year or Non-Resident

Minnesota Return

Basic Information

Personal info needed for MN return



BEGIN

Minnesota Property Tax Rebate M1PR

Only accessible after exiting MN main menu

BEGIN

Residents of Michigan and North Dakota

State-specific reciprocity agreement

BEGIN

Income Subject to Tax

Federal income/losses to or deductible from MN taxes

BEGIN

Adjustments to Income Subject to Tax

Adjustments from your federal return if attributable to MN

BEGIN

Additions to Income

Adjustments for income taxed by MN but not the federal government

BEGIN

Subtractions from Income

Adjustments for income taxed by the federal government but not MN and other MN deductions

BEGIN

Credits

State-specific tax credits

BEGIN

Contributions

Option to contribute various MN funds

BEGIN

Payments

Apply refund to next years taxes & other MN withholding info

BEGIN

Miscellaneous Forms

Estimated payment vouchers, underpayment of estimated tax, etc.

BEGIN

Additional Nontaxable Income (Forms M1ED or M1PR)

Adjustments specific to M1ED and M1PR

BEGIN

Minnesota Return

Basic Information

Your federal information has been successfully transferred to your State. There are just a few more items required to complete the state return.

Select your state of residency

Leave blank

Select Foreign Country of Residence if outside of United States

Select your country of tax residence

Enter Beginning Residency Date for Minnesota

Enter Ending Residency Date for Minnesota

Enter the start and end dates of the longest MN resident period from your residency table if you are a Part-Year Resident. If you are a nonresident these dates won't show.

State Election Campaign

BEGIN

Is the address on your return a New Address?

Yes

No

Is this your first time filing a MN return, or did you move since you filed your last one? Yes, if so.

Do you want to force the MN Standard Deduction?

Yes

No

Do NOT say Yes to this!

BACK

Then scroll down to continue



CONTINUE

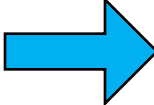

Minnesota Return

If you click the red **X** on the begin from previous slide, it takes you to the state election campaign donation.

You can choose to designate \$5 per taxpayer to the State Elections Campaign below. This designation does NOT reduce your refund or increase your tax.

If you would like to designate \$5 to the State Election Campaign, select your party of choice. If you choose the General Campaign fund, the \$5 will be distributed among the candidates of all major parties listed.

--Select--   **Recommend No Contribution**

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From the federal election commission (www.fec.gov):

Federal law prohibits contributions, donations, expenditures and disbursements solicited, directed, received or made directly or indirectly by or from foreign nationals in connection with any election — federal, state or local. This prohibition includes contributions or donations made to political committees and building funds and to make electioneering communications. Furthermore, it is a violation of federal law to knowingly provide substantial assistance in the making, acceptance or receipt of contributions or donations in connection with federal and nonfederal elections to a political committee, or for the purchase or construction of an office building. This prohibition includes, but is not limited to, acting as a conduit

Minnesota Return

Basic Information

Personal info needed for MN return

BEGIN

Minnesota Property Tax Rebate M1PR

Only accessible after exiting MN main menu

BEGIN

Residents of Michigan and North Dakota

State-specific reciprocity agreement

BEGIN

Income Subject to Tax

Federal income/losses to or deductible from MN taxes

BEGIN

Adjustments to Income Subject to Tax

Adjustments from your federal return if attributable to MN

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State-specific tax credits

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Apply refund to next years taxes & other MN withholding info

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Miscellaneous Forms

Estimated payment vouchers, underpayment of estimated tax, etc.

BEGIN


Additional Nontaxable Income (Forms M1ED or M1PR)

Adjustments specific to M1ED and M1PR

BEGIN

TaxSlayer will give you a warning about the other state you worked in, if that state has an income tax return.

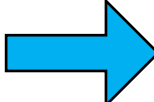
Warnings Concerning Your Federal Return

 There may be an error on your federal return
Please take a moment to review the following before you continue

You indicated that you paid taxes to CA on your W-2, but you are not filing a CA state return. To add a state return, select the button below and follow the instructions to add your state return.

ADD STATE RETURN(S)

BACK

 **CONTINUE**

Please review our list of special circumstances guides for other states we support, and if your state is listed, see that guide for more details.

If you worked in a state that is not listed, you can use the software to prepare your return, but we cannot provide any guidance.

Adjustment for a scholarship / fellowship grant from a Minnesota source

If you have this, please use the following slides to report that scholarship/fellowship grant as Minnesota source income

If you do not have a scholarship / fellowship grant, or you have one but it is not from a Minnesota source, skip to the end of this section

Minnesota Return

Basic Information

Personal info needed for MN return

BEGIN

Minnesota Property Tax Rebate M1PR

Only accessible after exiting MN main menu

BEGIN

Residents of Michigan and North Dakota

State-specific reciprocity agreement

BEGIN

Income Subject to Tax

Federal income/losses to or deductible from MN taxes

BEGIN



Adjustments to Income Subject to Tax

Adjustments from your federal return if attributable to MN

BEGIN

Additions to Income

Adjustments for income taxed by MN but not the federal government

BEGIN

Subtractions from Income

Adjustments for income taxed by the federal government but not MN and other MN deductions

BEGIN

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State-specific tax credits

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Estimated payment vouchers, underpayment of estimated tax, etc.

BEGIN

Additional Nontaxable Income (Forms M1ED or M1PR)

Adjustments specific to M1ED and M1PR

BEGIN

Minnesota Return

Income Subject To Tax

Minnesota wages from Form W-2, lines 15-20, have been automatically carried to the Minnesota tax return. Indicate the amount of additional income listed below taxable to Minnesota.

Amount of Wages received as a nonresident military spouse, if certain requirements are met (See M1 Instructions)

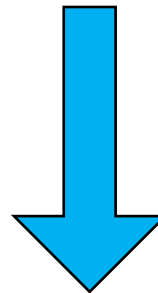
You'd only make an adjustment here if your W-2 is wrong. Please email or come to a tax clinic before you put a number here.

i Federal return has wages in the amount of \$7,087.00.

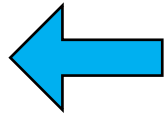
Interest and Dividend Income

Business Income/(Loss)

Scroll Down



Other income/(Loss)



Enter the amount of scholarships / fellowships that are from a Minnesota source

i Federal return has other income in the amount of \$11,300.00.

Bonus depreciation addition

Pass-through Credit claimed on M1REF

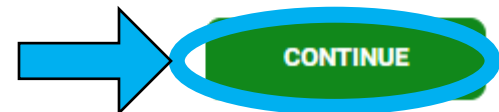
Section 179 Addition

Suspended loss addition

Other required additions from Schedule M1M & M1AR

Federal Adjustments

BACK



End of
Adjustment for a scholarship /
fellowship grant from a
Minnesota source


Minnesota Front Line Worker's Pay









If you got it, the following section will help you report it properly.

If you didn't get this payment, skip this section.

What is the Minnesota Front Line Worker's Pay?

- Payment of \$487.45 to individuals who worked on the frontlines during the COVID-19 peacetime emergency
 - Must have applied for it
 - Visit the [Minnesota Frontline Worker Pay website](#) and select **View your submissions**. Log in to your Frontline Worker Pay application to see if you were approved for a payment.
 - You will not get an income document to report this income
- This payment is TAXABLE on your federal income tax return
 - Report it on line 8 of federal Schedule 1 (Form 1040).
- This payment is NOT TAXABLE for Minnesota income taxes, and is not included in household income.
 - If you report the payment on line 8 of Schedule 1 on your federal return, subtract it on these lines:
 - Line 29 of Schedule M1M, Income Additions and Subtractions.
 - Line 10 of Form M1PR, Homestead Credit Refund (for Homeowners) and Renter's Property Tax Refund.
 - Line 5b of Schedule M1ED, K-12 Education Credit.


TaxSlayer 

-  My Account
-  Basic Information
-  **Federal** 
-  Health Insurance
-  State
-  **Summary/Print**
 - Summary
 - Print Results
-  E-file

Tax Return Summary



Total Income	\$16,000.00	▼
Adjusted Gross Income	\$16,000.00	▼
Tax and Credits	\$300.00	▼
Total Tax	\$8.00	▼
Payments	\$1,700.00	▼
Refund	\$1,692.00	▼

 PRINT ▼

[VIEW RETURN](#)

[BACK](#)

[CONTINUE](#)

My Account

Basic Information

Federal

Income

- W-2 Wage Statement

- Scholarships and Grants

Deductions

Other Taxes

Payments & Estimates

Miscellaneous Forms

Health Insurance

State

Summary/Print

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Income

W-2 (Most Common Form) ⓘ
Wages and tax statement

EDIT

1099-G Box 1 ⓘ
Unemployment compensation

BEGIN

1099-G Box 2 ⓘ
State or local income tax refunds, credits, or offsets

BEGIN

1099-INT, DIV, OID ⓘ
Interest income, dividends, and distributions

BEGIN

1099-K ⓘ
Payment card and third party network transactions

BEGIN

1099-MISC ⓘ
Miscellaneous income

BEGIN

1099-NEC
Nonemployee compensation

BEGIN

1099-R, RRB, SSA ⓘ
Distributions from pensions, annuities, retirement, IRAs, social security, etc.

BEGIN

8915-F
Deferred Retirement Income Due to Disaster Relief in a Prior Year

BEGIN

Alimony Received ⓘ
Payments from a former spouse under a legal agreement

BEGIN

Capital Gains and Losses ⓘ
May receive Form 1099-B, reported on Schedule D

BEGIN

Profit or Loss from Business ⓘ
Reported on Schedule C

BEGIN

Profit or Loss from Farming ⓘ
Reported on Schedule F

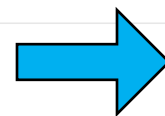
BEGIN

Profit or Loss from Rentals and Royalties ⓘ
Reported on Schedule E

BEGIN

Less Common Income ⓘ
K-1 earnings, gambling winnings, cancellation of debt, etc.

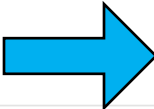
EDIT



BACK

CONTINUE

Less Common Income

Other Income Not Reported Elsewhere	 BEGIN
Gambling Winnings W-2G ?	BEGIN
Other Compensation	EDIT
Payments from Qualified Education Programs 1099-Q ?	BEGIN
Cancellation of Debt 1099-C, 982	BEGIN
Net Operating Loss (NOL) Carryover from Prior Year(s)	BEGIN
Installment Sale Income 6252 ?	BEGIN
Sale of Business Property 4797 ?	BEGIN
K-1 Earnings	BEGIN
Gains and Losses From Section 1256 6781	BEGIN
Foreign Earned Income Exclusion 2555 ?	BEGIN
Farm Rental Income and Expenses 4835 ?	BEGIN

Other Income

Form belongs to
NRVTAP TaxAssistance

Other Income Description *

Select Other Income

Description of other income *

Description

Amount of other income *

Amount same for everyone



Income reported here will carry to Line 8 of Schedule 1. Examples can include income reported on Form 1099-MISC, Boxes 3 and 8 as well as qualifying hobby related income to name a few. If you have an amount in any other box, [click here](#) to find out how you are required to report it.

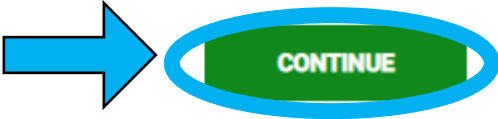
CANCEL

CONTINUE

Other Income Item

 Add an Other Income Item

MN Frontline Worker Pay \$487.00	...
--	-----

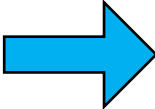


Less Common Income

Other Income Not Reported Elsewhere	BEGIN
Gambling Winnings W-2G ?	BEGIN
Other Compensation	EDIT
Payments from Qualified Education Programs 1099-Q ?	BEGIN
Cancellation of Debt 1099-C, 982	BEGIN
Net Operating Loss (NOL) Carryover from Prior Year(s)	BEGIN
Installment Sale Income 6252 ?	BEGIN
Sale of Business Property 4797 ?	BEGIN
K-1 Earnings	BEGIN
Gains and Losses From Section 1256 6781	BEGIN
Foreign Earned Income Exclusion 2555 ?	BEGIN
Farm Rental Income and Expenses 4835 ?	BEGIN



You've added the income on your federal return, but now we need to subtract it from your MN return



TaxSlayer <≡

- My Account
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- Federal**
 - Income
 - W-2 Wage Statement
 - Scholarships and Grants
 - Deductions
 - Other Taxes
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Income

W-2 <i>(Most Common Form)</i> ⓘ Wages and tax statement	EDIT
1099-G Box 1 ⓘ Unemployment compensation	BEGIN
1099-G Box 2 ⓘ State or local income tax refunds, credits, or offsets	BEGIN
1099-INT, DIV, OID ⓘ Interest income, dividends, and distributions	BEGIN
1099-K ⓘ Payment card and third party network transactions	BEGIN
1099-MISC ⓘ Miscellaneous income	BEGIN
1099-NEC Nonemployee compensation	BEGIN
1099-R, RRB, SSA ⓘ Distributions from pensions, annuities, retirement, IRAs, social security, etc.	BEGIN
8915-F Deferred Retirement Income Due to Disaster Relief in a Prior Year	BEGIN
Alimony Received ⓘ Payments from a former spouse under a legal agreement	BEGIN
Capital Gains and Losses ⓘ May receive Form 1099-B, reported on Schedule D	BEGIN
Profit or Loss from Business ⓘ Reported on Schedule C	BEGIN
Profit or Loss from Farming ⓘ Reported on Schedule F	BEGIN
Profit or Loss from Rentals and Royalties ⓘ Reported on Schedule E	BEGIN
Less Common Income ⓘ K-1 earnings, gambling winnings, cancellation of debt, etc.	EDIT

BACK

CONTINUE

State Return



If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.

 Add Another State Return

Minnesota
Resident

 Property Tax Refund




[Edit](#)

[Delete](#)

Minnesota Return

You can choose to designate \$5 per taxpayer to the State Elections Campaign below. This designation does NOT reduce your refund or increase your tax.

If you would like to designate \$5 to the State Election Campaign, select your party of choice. If you choose the General Campaign fund, the \$5 will be distributed among the candidates of all major parties listed.

Congratulations! You have completed your standard Minnesota state return!

Would you like to add any of the following items or any additional items not listed below to your Minnesota state return?

- File Form M1PR, MN Property Tax Rebate
- Age 65 or over
- Paid for long term care
- More than one dependent child
- Contributed to a 401-k with income under \$34k
- Served 20+ years in the military
- Child and Dependent Care Credit
- Lived or worked in another state(s)
- Charitable donations greater than \$500
- Received government assistance
- Had home schooling expenses
- Military deduction or National Guard or reserves

NO



Minnesota Return

Basic Information

Personal info needed for MN return

BEGIN

Minnesota Property Tax Rebate M1PR

Only accessible after exiting MN main menu

BEGIN

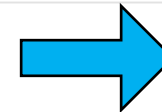
Additions to Income

Adjustments for income taxed by MN but not the federal government

BEGIN

Subtractions from Income

Adjustments for income taxed by the federal government but not MN and other MN deductions



BEGIN

Credits

State-specific tax credits

BEGIN

Contributions

Option to contribute various MN funds

BEGIN

Payments

Apply refund to next years taxes & other MN withholding info

BEGIN

Miscellaneous Forms

Estimated payment vouchers, underpayment of estimated tax, etc.

BEGIN

Additional Nontaxable Income (Forms M1ED or M1PR)

Adjustments specific to M1ED and M1PR

BEGIN

EXIT MINNESOTA RETURN

Minnesota Return

Subtractions From Income

We have automatically carried over certain subtractions from income to your Minnesota return; however, Minnesota does not tax certain items of income that are taxed by the Federal Government. Enter the amounts to be subtracted to the extent they were included as income on your Federal tax return.

K-12 Education Expense Subtraction

BEGIN

Deduction for Age 65 or Older/Disabled (Sch M1R)

BEGIN

Education Savings account Contribution Subtraction

BEGIN

First-Time Homebuyer Savings Account Subtraction

BEGIN

Active Duty Military Pay

BEGIN

Depreciation Subtraction

BEGIN

Enter certain Interest and/or Dividends on US Obligations

\$

Scroll Down to Bottom

Did you receive Payment from the MN Frontline Worker Pay Program? Note: the subtraction will automatically be calculated.

Yes

No

Federal Adjustments not adopted by MN (Form M1NC)

BEGIN

BACK

CONTINUE

Minnesota Return

Basic Information

Personal info needed for MN return

BEGIN

Minnesota Property Tax Rebate M1PR

Only accessible after exiting MN main menu

BEGIN

Additions to Income

Adjustments for income taxed by MN but not the federal government

BEGIN

Subtractions from Income

Adjustments for income taxed by the federal government but not MN and other MN deductions

BEGIN

Credits

State-specific tax credits

BEGIN

Contributions

Option to contribute various MN funds

BEGIN

Payments

Apply refund to next years taxes & other MN withholding info

BEGIN

Miscellaneous Forms

Estimated payment vouchers, underpayment of estimated tax, etc.

BEGIN


Additional Nontaxable Income (Forms M1ED or M1PR)

Adjustments specific to M1ED and M1PR

BEGIN



State Return

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 Add Another State Return

Minnesota
Resident  Property Tax Refund 



Extra special circumstances: If you worked in another state and you are filling out the MN property refund

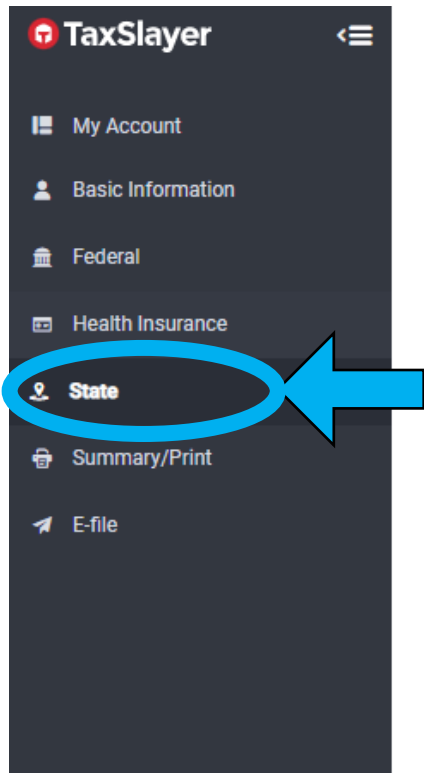
Note that you must be a MN part-year resident for this – MN nonresidents do not qualify for the property tax refund.

If this does not apply to you, skip this section.

Property Tax Refund & MN Part-Year Residents

- MN part-year residents only include their income for the period they lived in MN when they calculate the property tax refund.
- You must include a statement showing how the allocation was calculated with your property tax refund or it will be delayed/denied.
 - TaxSlayer automatically calculates this as based on the state information from your W-2.
 - If this is accurate, you can simply state that
 - I earned all income on my W-2 from _(fill in company name)_ while working outside of Minnesota.
 - If this is not accurate, contact us at taxassistance@nrvtap.com for further guidance.
- If you haven't already done so, go complete the Mn Property Tax Refund Special Circumstances Guide, and then come back to see following steps to enter this statement.

If you aren't already there, click on the state section



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Help & Support ?

State Return

! If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.

[+ Add Another State Return](#)

Minnesota + Property Tax Refund ...
Resident

CONTINUE

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State Return



If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.

+ Add Another State Return

Minnesota
Resident

+ Property Tax Refund



CONTINUE

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Must be Minnesota
Part Year Resident

Click here to enter the
property tax refund.

Minnesota M1PR Return

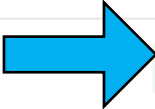
Complete your Minnesota Property Tax Rebate (Form M1PR)

BEGIN

Enter your total Household Income

BEGIN

Enter a Miscellaneous Electronic Statement, if required



BEGIN

Amended Property Tax Refund (M1PRX)

BEGIN

EXIT MINNESOTA RETURN

Minnesota M1PR Return

Enter A Miscellaneous Electronic Statement If Required

If your income is less than your rent or your household income comes from someone else other than the Taxpayer(s), you must include a statement with your return. Below, select the type of statement and enter an explanation in the lines provided. You can enter up to 60 characters and spaces per line.

Select Type of Statement



Leave Blank

Explanation Line 1:

Explanation Line 2:

Explanation Line 3:

Explanation Line 4:

Explanation Line 5:

Explanation Line 6:

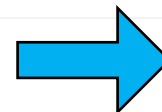
Explanation Line 7:

Explanation Line 8:

Explanation Line 9:

BACK

2023.03.08



CONTINUE

Minnesota M1PR Return

Complete your Minnesota Property Tax Rebate (Form M1PR)

BEGIN

Enter your total Household Income

BEGIN

Enter a Miscellaneous Electronic Statement, if required

BEGIN

Amended Property Tax Refund (M1PRX)

BEGIN



Minnesota M1 PR

MNM1PR
Resident



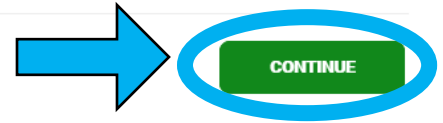
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Minnesota - Local Forms




Minnesota M1 PR








EDIT




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Back at the main page in the state section!


TaxSlayer 


-  My Account
-  Basic Information
-  Federal
-  Health Insurance
-  State**
-  Summary/Print
-  E-file

2022 | AMERICAN PLEDGE

Help & Support 

State Return

 If you need to change your state residency status just delete the current return and start again. State forms differ by the type of residency you select.

 Add Another State Return

Minnesota Resident	 Property Tax Refund	
------------------------------	---	---

CONTINUE

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If this is your only or final
special circumstances
information to enter, go to next
slide

If not, save your file, and go to your next special circumstances guide.

Filing instructions guide has been published on the NRVTAP member site

Go to Step 3 to access the link to this guide to complete your
returns and file them with the tax authorities

Congratulations!!!

You have prepared your tax return!