You lived and received income from multiple states

We'll enter each state separately and make adjustments as required.

Minnesota Income Tax Return

When you lived and received income in Minnesota, and also lived and received income in another state

Before we get back into TaxSlayer, there is one important step you need to complete.

- You must determine your MN residency for 2023.
 - We have provided a Minnesota Residency worksheet to help you determine your MN residency. See the next 3 slides for a review.
 - Once completed, print / save a copy for your records!
- There are 3 MN residency status options:
 - Full year MN resident
 - Part year MN resident
 - MN nonresident

Minnesota Residency Test

- Which MN residency status you have will depend on the amount of time you spent in Minnesota, and your living situation during the year.
 - Did you spend at least 183 days in Minnesota?
 - Any part of a day counts as a whole day
 - Did you (or your spouse, if married) rent, own, occupy, or maintain an abode? Campus housing normally not considered an abode.
 - An abode is residence in Minnesota suitable for year-round use that is equipped with its own cooking and bathing facilities

MN Residency Status Options

Campus housing normally not considered an abode.

To be considered a nonresident of MN:

You were present in the state of MN for less than 183 days during 2023

• OR

- You were present in the state of MN for at least 183 days during 2023
- AND
- You (and your spouse, if married) did not rent, own, maintain, or occupy an abode at any point during the entire year

• To be a considered a part-year resident of MN:

- You were present in the state of MN for at least 183 days during 2023
- AND
- You or your spouse rented, owned, maintained, or occupied an abode for some part of the year

To be a considered a full-year resident of MN:

- You were present in MN for at least 183 days during 2023
- AND
- You or your spouse rented, owned, maintained, or occupied an abode for the entire year

You can use this table to help you determine your MN residency during 2023:

Start Date	End Date	U.S. State or Country where you lived	Was where you lived an abode – cooking, bathing, sleeping, & facilities (Y/N)?	If not MN, did you still maintain a MN residence that was an abode (Y/N)?	# Days	Nonresident or Resident (N/R)
1/1/2023						
	12/31/2023					
					365	

How to fill out this table:

- For the calendar year 2023, you need to document where you were physically present, and what your living situation was.
 - a. Enter the start and end date for each <u>period of time</u> where you were in a different living situation. Do not double count days the next start date will be the day after the prior end date.
 - Enter where you were living in that period which state if you were in the U.S., or the country if you
 were outside of the U.S.
 - c. Indicate if where you lived was an abode (cooking, bathing, sleeping facilities). Note that dorms are not usually an abode because they do not contain cooking or bathing facilities within the room.
 - d. If you were not living in Minnesota for that period, did you still maintain (rent, own, occupy) a MN residence that was an abode?
 - e. Count the number of days you were living in that particular situation. Your days should total to 365.
- 2. For each period you were either a MN resident or a MN nonresident. Fill out the final column with R / N to indicate your status during that period.
 - a. If you were physically present in MN for less than 183 days during 2023, you were a nonresident for all periods you were present, no matter if you lived in an abode or not.
 - b. If you were physically present in MN for more than 183 days during 2023, then you were a resident for any periods where you lived in an abode in MN, or you maintained an abode in MN (even if you were not present in MN during that period).
- 3. Determine your Minnesota residency by looking at the N/R column entries
 - a. If you were a MN nonresident for all periods, you are a MN nonresident for the year.
 - b. If you were a MN nonresident for some periods, and a MN resident for some periods, you are a MN partyear resident.
 - c. If you were a MN resident for all periods the entire calendar year you are a MN full year resident.

What effect does MN Residency Status have?

To be considered a nonresident of MN:

- You were present in the state of MN for less t
- OR

Pay MN tax on income from MN sources while a nonresident

- You were present in the state of MN for at least 183 days
- AND
- You (and your spouse, if married) did not rent, own, maintain, or occupy an abode at any
 point during the entire year

To be a considered a part-year resident of MN:

- You were present in the state of MN for at least 183 days during 2023
- AND
- You or your spouse rented, owned, maintained, or occupied an abode for some part of the year

• To be a considered a full-year resident of MN:

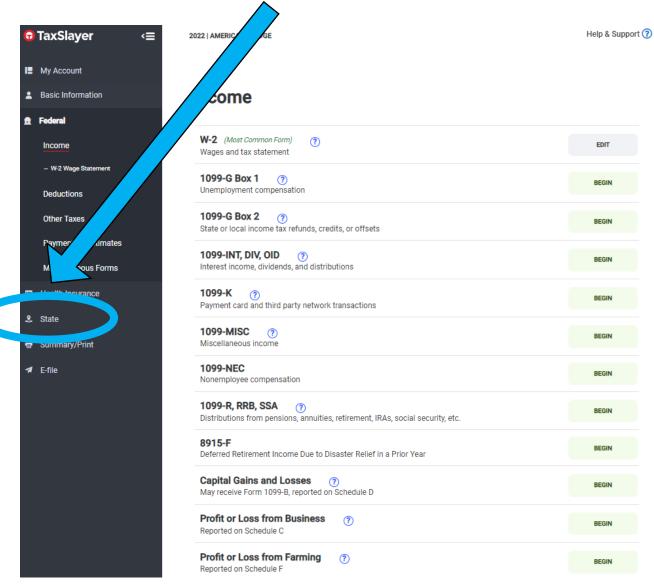
- You were present in MN for at least 183 days dw
- AND
- You or your spouse rented, owned, maintained, or occup-

Pay MN tax on all US income* earned while a MN resident

Minnesota Return Preparation

- You know what your MN residency status is:
 - Full Year Resident
 - Part Year Resident
 - Nonresident
- You know the impact of your residency status what income Minnesota will tax
 - Minnesota source income while you are a nonresident
 - All federally taxable income while you are a resident
- You are ready to go back into TaxSlayer, and then go to your residency section in this guide for instructions on how to prepare your MN tax return.

Click on State





Let's get started on your state return

We'll transfer your information from your federal to your state return automatically, so this should be quick! You'll enter some state-specific information, and we'll help you find all possible tax breaks.

If you qualify for a free federal return, you can file a free state return for the following states:

Arkansas, Arizona, Dist of Columbia, Georgia, Iowa, Idaho, Indiana, Kentucky, Massachusetts, Michigan, Minnesota,
Missouri, Mississippi, Montana, North Carolina, North Dakota, New York, Oregon, Rhode Island, South Carolina,
Virginia, Vermont, West Virginia

Returns for all other states are \$0.00



BACK

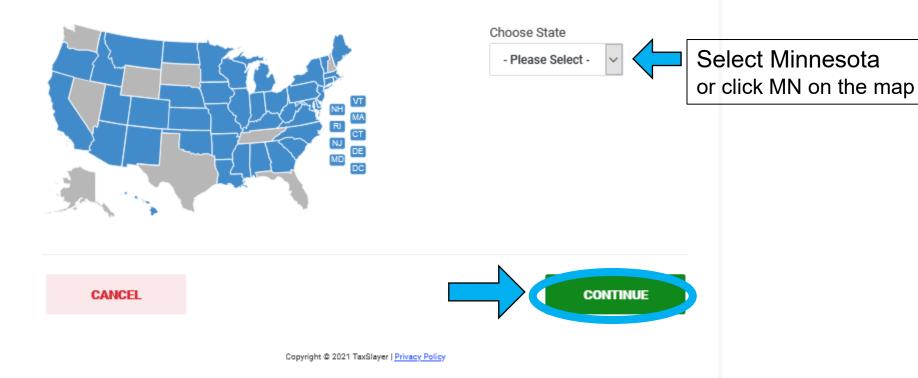
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Select your State Return

Please select the state that you would like to complete below.

Only states that accept tax returns for which you have not already created a state tax return are listed here. The following states **do not** have individual income tax returns:

Alaska, Florida, Nevada, New Hampshire, South Dakota, Tennessee, Texas, Washington and Wyoming



These definitions aren't right for nonresident alien returns. Use the worksheet to determine your MN residency

Select your Minnesota Rez rn Residency

Please choose a return type

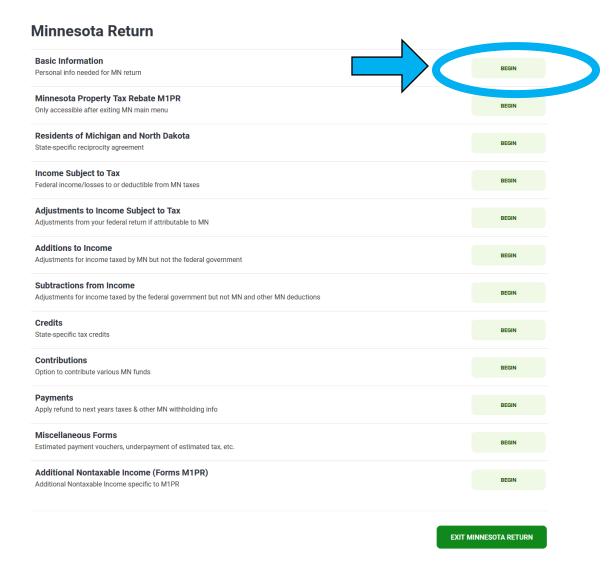
Select your MN residency

- Resident: You are a Resident if Minnes was your domicile for the entire year OR you owned, rented or leased a home in Minnesota for the ear AND spent more than 183 days in the state.
- Part Year: You are a Part Year Resident if you moved your permanent home into or out of Minnesota during the tax year.
- Non-Resident: You are a Non-Resident of Minnesota if you are a resident of another state and you have spent less than 183 days in Minnesota during the tax year.

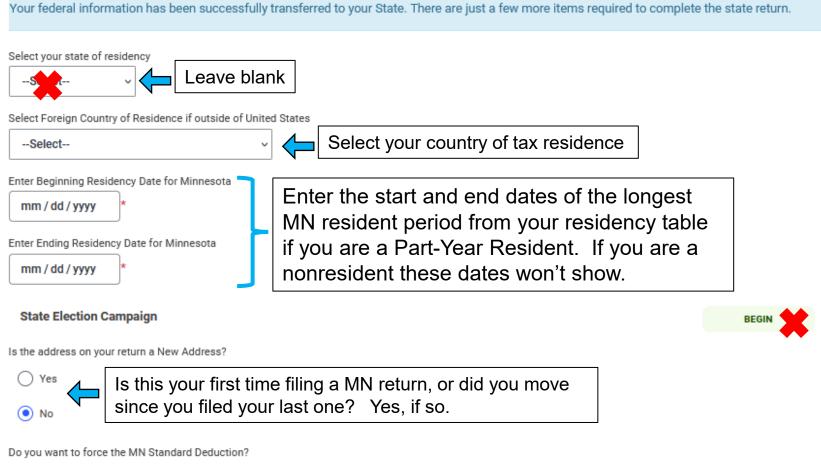
CANCEL



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Basic Information



Then scroll down Do NOT say to continue Yes to this! BACK © 2024: The NonResident Tax Help Grou Generated on 2024/02/29, 11:52 153 of 241

If you click the red X on the begin from previous slide, it takes you to the state election campaign donation.

You can choose to designate \$5 per taxpayer to the State Elections Campaign below. This designation does NOT reduce your refund or increase your tax.

If you would like to designate \$5 to the State Election Campaign, select your party of choice. If you choose the General Campaign fund, the \$5 will be distributed among the candidates of all major parties listed.

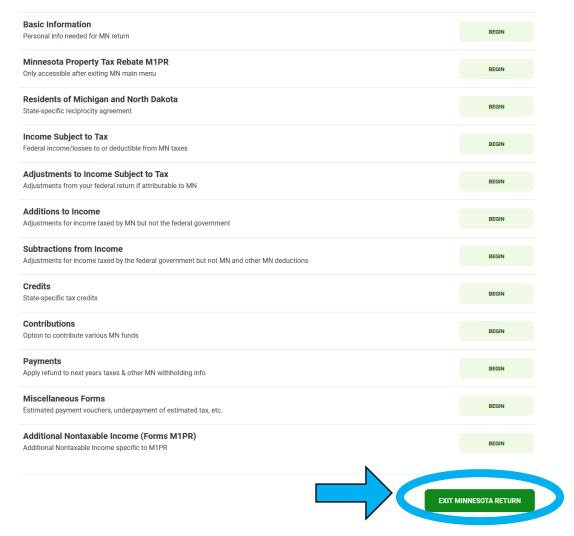




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From the federal election commission (www.fec.gov):

Federal law prohibits contributions, donations, expenditures and disbursements solicited, directed, received or made directly or indirectly by or from foreign nationals in connection with any election — federal, state or local. This prohibition includes contributions or donations made to political committees and building funds and to make electioneering communications. Furthermore, it is a violation of federal law to knowingly provide substantial assistance in the making, acceptance or receipt of contributions or donations in connection with federal and nonfederal elections to a political committee, or for the purchase or construction of an office building. This prohibition includes, but is not limited to, acting as a conduit



Warnings Concerning Your Federal Return



There may be an error on your federal return

Please take a moment to review the following before you continue

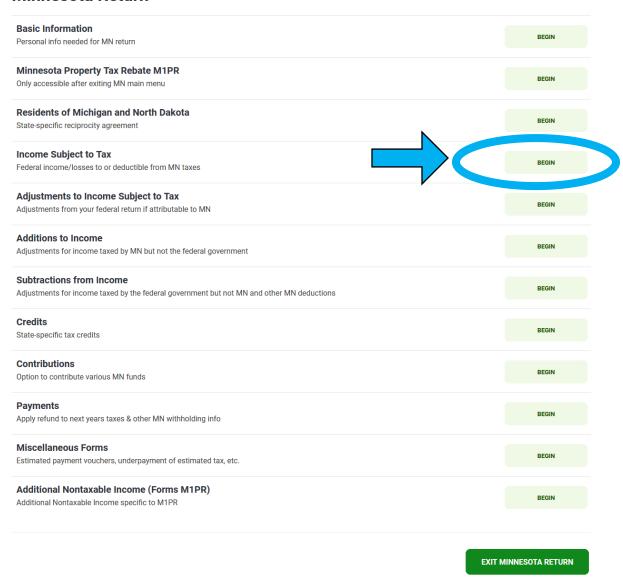
You indicated that you paid taxes to CA on your W-2, but you are not filing a CA state return. To add a state return, select the button below and follow the instructions to add your state return.

ADD STATE RETURN(S)

BACK



Adjustment for a scholarship / fellowship grant from a Minnesota source



Income Subject To Tax

Minnesota wages from Form W-2, lines 15-20, have been automatically carried to the Minnesota tax return. Indicate the amount of additional income listed below taxable to Minnesota.

Amount of Wages received as a nonresident military spouse, if certain requirements are met (See M1 Instructions)

\$

You'd only make an adjustment here if your W-2 is wrong. Please email or come to a tax clinic before you put a number here.

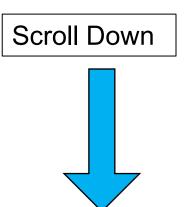
Federal return has wages in the amount of \$7,087.00.

Interest and Dividend Income

\$

Business Income/(Loss)

\$



Other income/(Loss) Enter the amount of scholarships / \$ fellowships that are from a Minnesota source Federal return has other income in the amount of \$11,300.00. Bonus depreciation addition \$ Pass-through Credit claimed on M1REF Section 179 Addition \$ Suspended loss addition \$ Other required additions from Schedule M1M & M1AR Ś Federal Adjustments \$

BACK

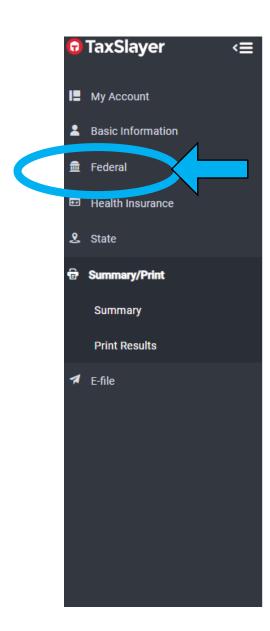
CONTINUE

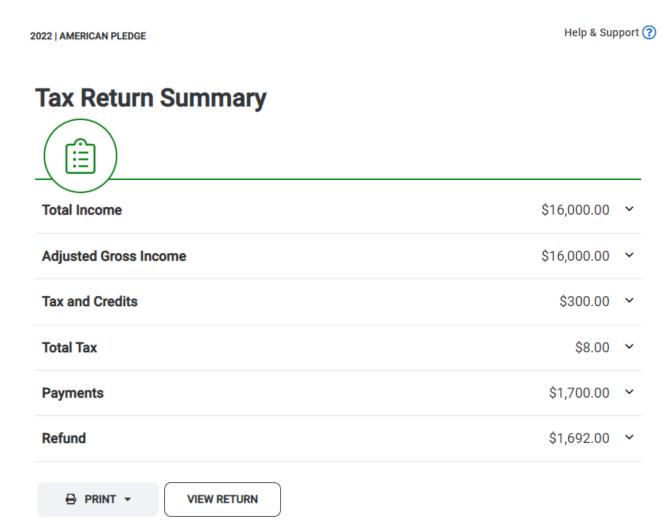
End of Adjustment for a scholarship / fellowship grant from a Minnesota source

Minnesota One-Time tax rebate payment

What is the Minnesota One-time tax rebate payment?

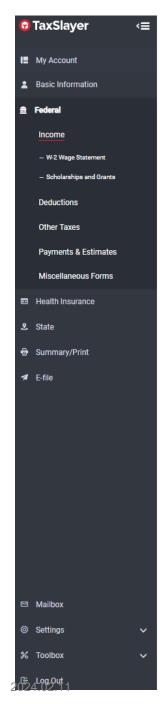
- Payment of \$260.00 to individuals who were Minnesota residents and filed a 2021 Minnesota income tax return
 - There are income limits, so if your income was too high you might not receive this payment.
 - If you had a bank account on your 2021 return, then the payment should have been direct deposited. Otherwise it would have been mailed as a check in the fall of 2023.
 - If you have questions about eligibility or if the MN Dept. of Revenue tried to send one of these forms to you, contact them directly at 651-296-3781 or 1-800-652-9094, or email their income tax division
 - You will get a 1099-MISC income document to report this income.
- This payment is TAXABLE on your federal income tax return
 - Enter the 1099-Misc form in the income section
- This payment is NOT TAXABLE for Minnesota income taxes, and is not included in household income.
 - If you report the payment on line 8 of Schedule 1 on your federal return, subtract it on these lines:
 - Line 29 of Schedule M1M, Income Additions and Subtractions.
 - Line 10 of Form M1PR, Homestead Credit Refund (for Homeowners) and Renter's Property Tax Refund.
 - Line 5b of Schedule M1ED, K-12 Education Credit.



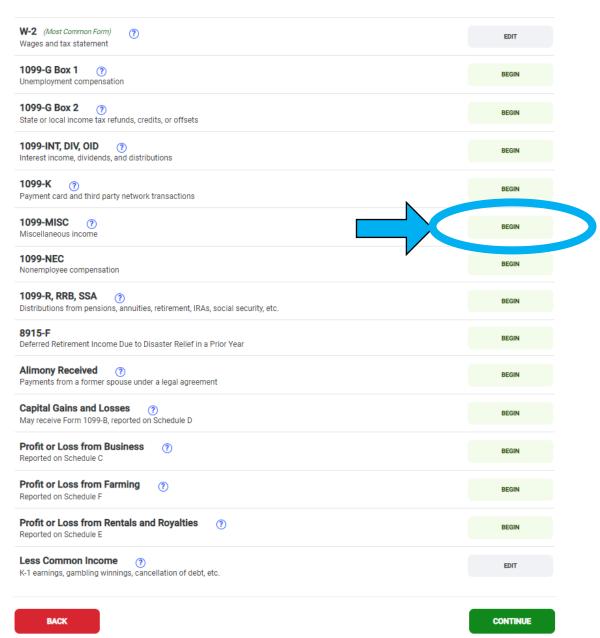


BACK

CONTINUE



Income



How do you want to enter your 1099-MISC?

Select your preference below.

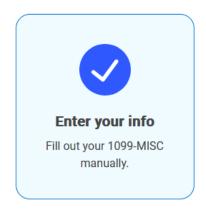


BACK

CONTINUE

How do you want to enter your 1099-MISC?

Select your preference below.



BACK



1099-MISC

Miscellaneous Income

You receive Form 1099-MISC for miscellaneous income, such as rents, prizes, awards, medical and health care payments, etc. Enter the following information using your form

Payer Information

Payer's name *	
Country *	
United States V	
Address (street number & name) *	
Address (street number & name)	
ZIP code *	
City, town or post office *	
State *	
Select ~	
Use payer's SSN as ID	
Payer's TIN *	
Also may be found in the box labeled Payer's Federal Identification No.	Put what is on form,
	even if not your
Pacinient Information	
Recipient Information Also may be found in the box labeled Recipient's Identify	current address
Also may be found in the box labeled Recipient's Identifi	
Also may be found in the box labeled Recipient's Identifi	
Also may be found in the box labeled Recipient's Identification Recipient's name *	
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Also may be found in the box labeled Recipient's Identification of the Recipient's name * Country * United States	
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Also may be found in the box labeled Recipient's Identification Country * United States Address (street number & name) *	
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Also may be found in the box labeled Recipient's Identification of the control of	
Also may be found in the box labeled Recipient's Identification of the control of	

READ THIS BEFORE TYPING:

- If any text is more than 35 characters, abbreviate it - just type until you run out of available character spaces!
- Enter the 1099-Misc information EXACTLY as you see it from your paper form. Key in what you see.
- Every box on this screen has a letter or number that matches a corresponding box on your paper 1099-Misc.
- Scroll down to finish 1099-Misc entry
- If you miss any required entries you'll get an error message and the top, and the problem boxes will be outlined in red with the error message.

a

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Income 1. Rents \$ This is where the \$260 payment should 2. Royalties be on your form 3. Other income 4. Federal income tax withheld 5. Fishing boat proceeds 6. Medical and health care payments \$ 7. Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale 8. Substitute payments in lieu of dividends or interest 9. Crop insurance proceeds 10. Gross proceeds paid to an attorney 11. Fish Purchased for Resale 12. Section 409A deferrals 14. Excess golden parachute payments 15. Nonqualified deferred compensation \$ State Information 1 I have an amount in Box 16 and/or 18.

When all info entered, click continue

CONTINUE

CANCEL

1099-MISC

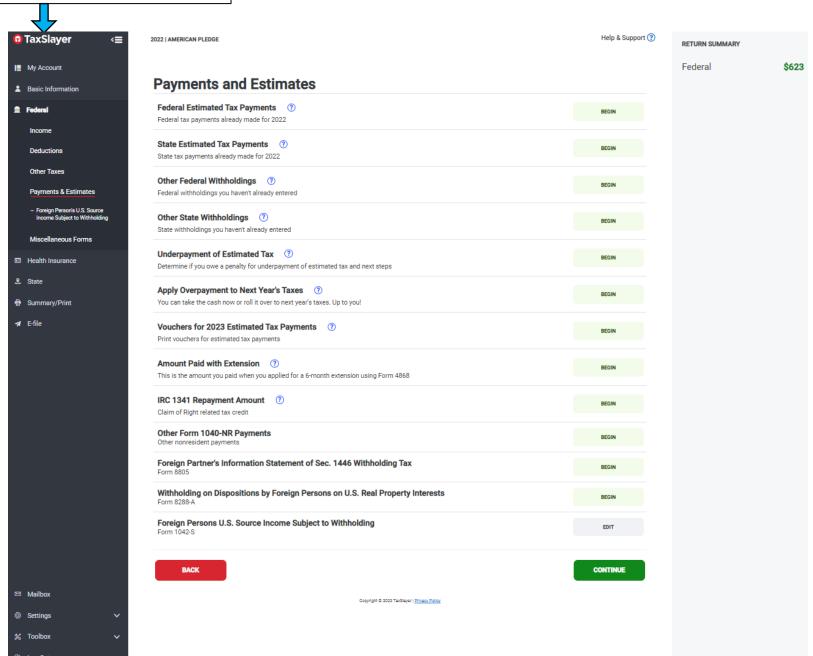


State of Minnesota

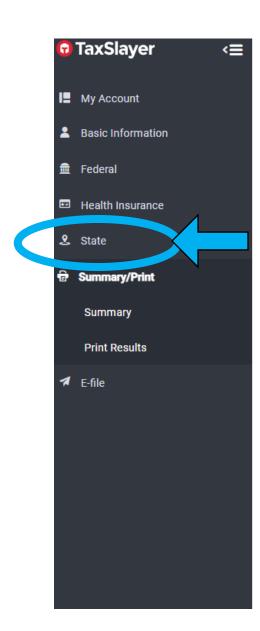
Carried To Schedule 1, Line 8 •••

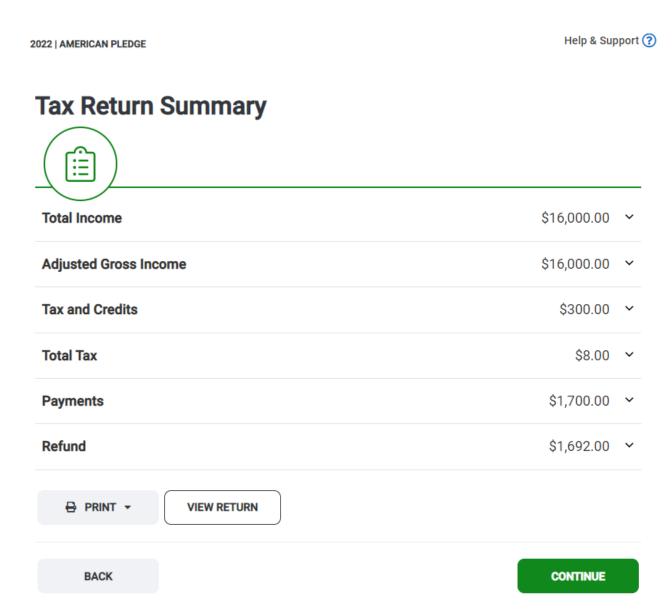


Back to Main Page

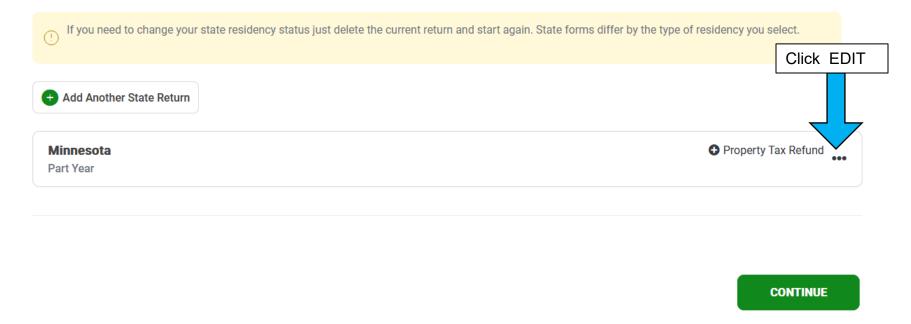


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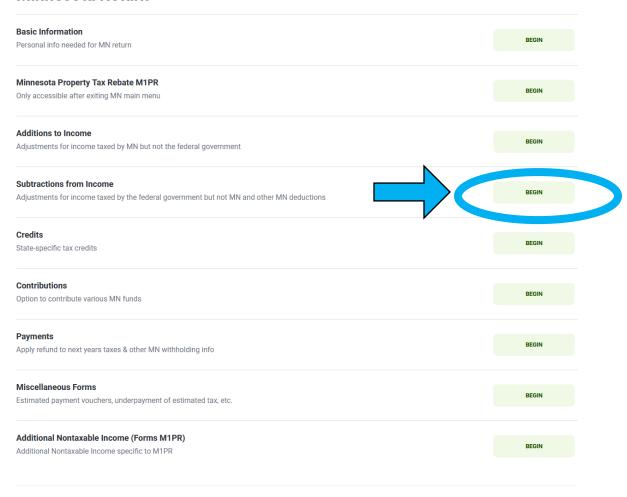




State Return



Minnesota Return



2024.02.11 Tax Year 2023 Minnesota

EXIT MINNESOTA RETURN

13

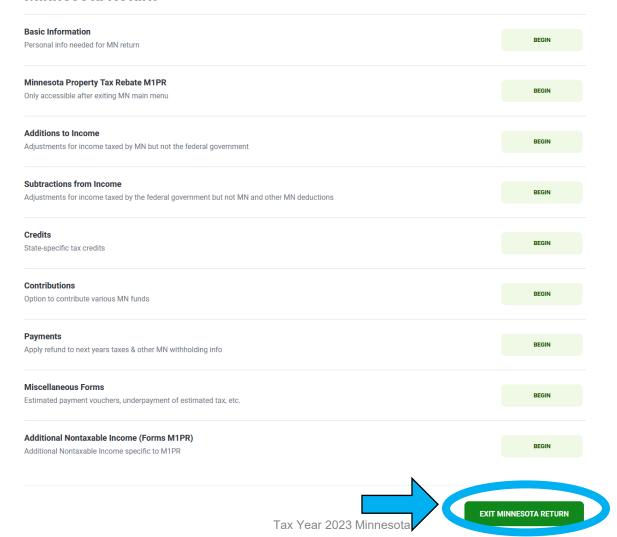
Subtractions From Income

We have automatically carried over certain subtractions from income to your Minnesota return; however, Minnesota does not tax certain items of income that are taxed by the Federal Government. Enter the amounts to be subtracted to the extent they were included as income on your Federal tax return. K-12 Education Expense Subtraction **Education Savings account Contribution Subtraction** BEGIN First-Time Homebuyer Savings Account Subtraction **Depreciation Subtraction** BEGIN Enter certain Interest and/or Dividends on US Obligations \$ Scroll Down Subtraction for One-time rebates for tax year 2021 included in Federal AGI 260 Itemized Deductions - Amount of mortgage interest reported on the Federal Schedule A that is from equity loan interest. \$ Did you receive Payment from the MN Frontline Worker Pay Program? Note: the subtraction will automatically be calculated. O Yes O No **BACK**

2024.02.11 Tax Year 2023 Minnesota 14

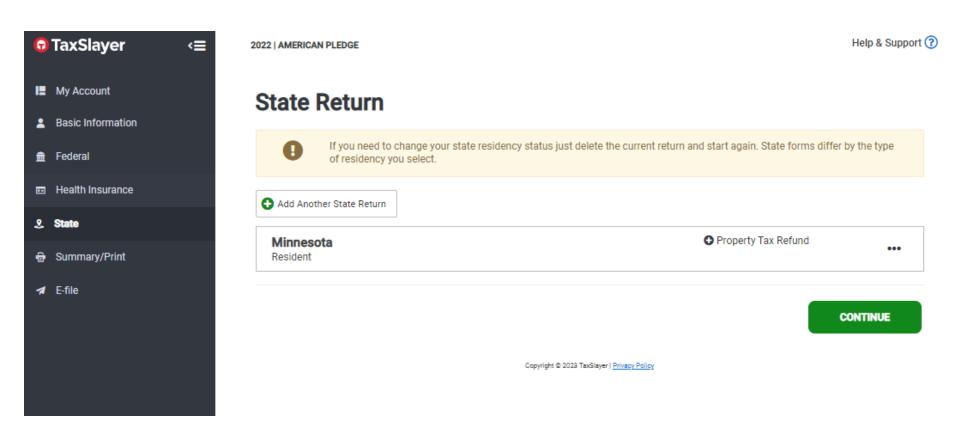
Minnesota Return

Minnesota Return



2024.02.11

Back at the main page in the state section!



You lived and received income from a state that we do not support.

TaxSlayer will prepare an income tax return for your state, but we cannot provide any guidance or review to evaluate if it is correctly prepared.

We recommend you go to the state Dept. of Revenue website and review their instructions to ensure that your return is correctly prepared.

Please be sure to review the residency rules in particular, as the descriptions that TaxSlayer uses are often not completely accurate.

These are the final steps to file your return!

- You must have completed your basic scenario, and any special circumstances scenarios that apply to you.
 - Once you file your return you cannot make changes and resubmit.
 - You will need to file a formal change (called an amended return) to tell the IRS / state Department of Revenue what the change is, and why you are making it.
 - Amended returns are out of scope for our VITA tax clinic, so we will not be able to assist you with this.
- Your federal 1040-NR and state tax returns can be e-filed in most cases.
 - We strongly recommend that you do e-file if possible.
 - TaxSlayer changed the software to eliminate entry of any spouse information for married nonresident aliens.
 - If you are married you will generally be able to e-file your federal return
 - This change will prevent an issue that caused many individuals to have to delete and re-create their returns last year.
 - If you are married you cannot e-file your state return.
 - Please see the paper filing guide for specifics about how to paper file state tax returns.
 - You will receive an e-file acknowledgement when your return has been accepted.
 - The federal acceptance is first, and usually comes within 24 hours of submission (often sooner).
 - The state is submitted only after the federal is accepted, and a state acceptance usually arrives 1-2 days after submission.
 - The IRS is currently stating that they have returned to near normal return processing times, and it should typically take **2 4 months** to process a 1040NR return and for you to receive your refund. Returns with a 1042-S included often will take longer **6 8 months** to receive a refund.

Information to E-file your 2023 tax returns

- You will need your 2022 Adjusted Gross Income (AGI)
 - If you did not file a 2022 federal tax return, your AGI is \$0.
 - If you did, pull out your returns from last year.
 - If you filed with TaxSlayer last year, this may be copied over for you!

Adjusted Gross Income1040-NR Line 11

	NR U.S. Nonresident Alien Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not work space Single Married filing separately (MFS) Qualifying widow(er) (OW)								
ne box. q	you checked the QW box, enter the child's name if the								
	ualifying person is a child but not	your depende	nt ►						
	middle initial	Last na	Last name					Your identifying number (see instructions)	
SUNIL	nber and street or rural route). If y	GOSA:				ot. no.	111-1 Check if	2-3333	
		ou have a r.o	. DOX, see instructions		1		CHECKI	Estate or Trus	
200 UNIVERS	TTY AVE ffice. If you have a foreign address,	also complete:	spaces below. State	71	P code			Estate or Trus	
INNEAPOLIS			MN 55						
oreign country name		Foreign province/state/county			Foreign postal code		1		
any time during	2021, did you receive, sell, exchar	nge or otherw	ise dispose of any fina	ancial interest i	in anv v	irtual curre	nev?	Yes X No	
any time during i	.oz r, ala you receire, con, exeria	nge, or outern	ise dispose of any init	a rotal a storeot		into an o an o	y.		
ependents			(2) Dependent's (3)		Dependent's (4)			ifies for (see inst.):	
ee instructions):	(1) First name Last name		identifying number		relationship to you		d tax credi	Credit for other dependents	
more than four pendents, see									
structions and									
eck here 🕨 🗌									
come 1a	Wages, salaries, tips, etc. Atta	ch Form(s) W-	2				. 1a	4100	
ffectively b	Scholarship and fellowship gra	ants. Attach Fo	rm(s) 1042-S or requi	red statement.	See in:	structions	. 1b		
onnected o	Total income exempt by a tre	aty from Sche	dule OI (Form 1040-N	IR), Item					
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usiness 3a		3a		ordinary divide			. 3b		
4a 5a		4a 5a		axable amoun axable amoun			. 4b		
6	Reserved for future use	oa .		axable arriouri	ш		. 6		
7	Capital gain or (loss). Attach S		m 1040) if required. If	not required	check b	ere 🕨 [· 7		
. 8	Other income from Schedule 1						. 8		
9	Add lines 1a, 1b, 2b, 3b, 4b, 5				ed inco	me	▶ 9	4100	
10	Adjustments to income:		,						
	From Schedule 1 (Form 1040),	line 26		10	a				
а	Reserved for future use			10	ь				
a b	Scholarship and fellowship gra	ints excluded		10	lc				
_	contolaramp and relicitating gre		adjustments to inco	ne					
ь		are your total					11	4100	
b		are your total			-				
b	Add lines 10a and 10c. These	Schedule A (Fo			a	125	550		
b c d	Add lines 10a and 10c. These Subtract line 40d from line 0.2 Itemized deductions (from 8 residents of India, standard de	Schedule A (Fo	nstructions	12		125	550		
12a	Add lines 10a and 10c. These Subtract line (10d from line) Itemized deductions (from line) residents of India, standard de Charitable contributions for cei	Schedule A (Fo	nstructions	12		125		1255	
to d	Add lines 10a and 10c. These themized deductions (from 8 residents of India, standard de Charitable contributions for cer	Schedule A (Fo duction. See in tain residents	nstructions	ons . 12	b	129	. 12c	1255	
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12a b c 13a b	Add lines 10a and 10c. These State of the line of the	Schedule A (Fo duction. See in tain residents duction from Fo lists only. See in (Standard De	nstructions	ons . 12 0.5-A . 13	b 	125		1255	
12a b c 13a b	Add lines 10a and 10c. These States for 20d from 10 and 10c. These residents of India, standard de Charitable contributions for ce Add lines 12a and 12b Qualified business income dec Exemptions for estates and tru	Schedule A (Fo duction. See in tain residents duction from Fo lists only. See in (Standard De	nstructions	ons . 12 0.5-A . 13	b 	129	. 12c	1255	

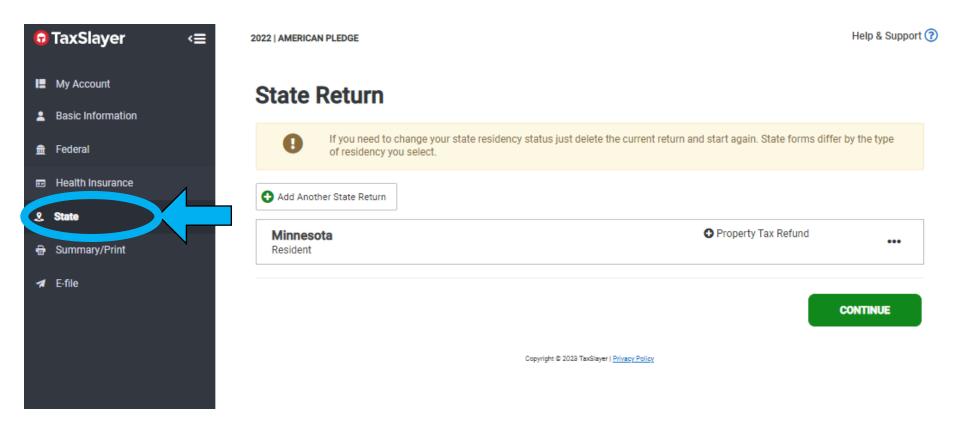
Information to E-file your 2023 tax returns

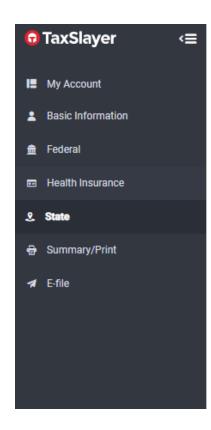
- If you filed a 2022 federal tax return, but cannot find your copy, you can request a transcript of your return to get your AGI.
 - You can immediately view your transcript / AGI here:
 - Create an online account at the IRS: https://www.irs.gov/payments/your-online-account
 - Once the account is created you can access your transcript.
 - You can also see your refund status, check payment status, and other tasks
 - Request online at: https://www.irs.gov/individuals/get-transcript
 - You must pass the secure access identity verification process to get into either of these systems.
 - If you cannot pass the secure access system, you can request a copy by mail:
 - Call 1-800-908-9946
 - Request by mail at: https://www.irs.gov/individuals/get-transcript
 - This will be sent to the mailing address that the IRS has on file for you.
 - This will take a while, so do it as soon as possible.

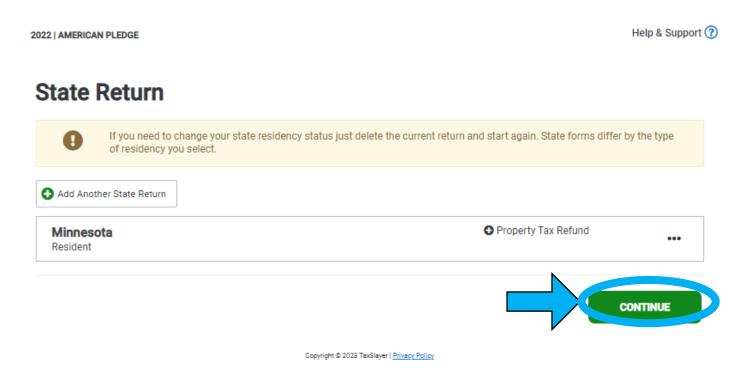
Getting a Refund / Making a Payment

- If you are getting a refund, you can have that refund direct deposited to a U.S. checking or savings account.
 - We strongly recommend that you do this!
 - You will get your money faster, and a bank account doesn't move, even if you do.
 - You will need to gather your bank routing and account numbers
- If you owe money, you can pay by check, credit/debit card, or by electronic withdrawal from a checking or savings account
 - You will be charged extra fees to pay by credit/debit card
 - We recommend doing an electronic withdrawal. It's free, and you can schedule the date you want the withdrawal to happen.
 - For a federal or state payment, you can schedule this when you e-file

If you aren't already there, click on the state section







This will make the return update / recalculate, which might take a few seconds.

There might be some errors for missing information on your federal or state return. Make corrections to fix these.

State Validation Errors

The following state returns will not be sent electronically at this time due to the errors listed below. You may still continue to the e-file process and e-file any other returns you have prepared. However, the returns listed below will NOT be included in the current e-file.

If you are able to fix the problem, please select the 'Make Corrections' button below. Once you have corrected the problems, resubmit your return through the Efile Section.

If the problems indicated are ones that cannot be corrected, you will need to print your state return forms and paper file by mail. You can print your state return(s) by clicking "View Return Summary" from the 1040 Main Menu.

Minnesota

Spouse Name is required, must be entered on the Federal return.



Note: If you are married you will not be able to e-file your state returns. You can e-file your federal return. See special notes at the end for state paper returns.

There might be some errors for missing information on your federal or state return. Make corrections to fix these if possible.

Errors Concerning Your Federal Return



Something's not quite right

We found an error that needs to be corrected before you can file this return

Click here to try to fix the problem



Our records indicate does not have a valid SSN or ITIN at this time. Select Visit to correct this information.

You will be unable to EFile your Federal Return if you press continue

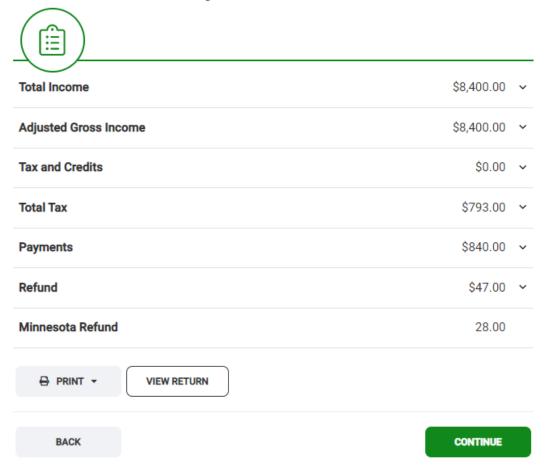


Note: If you can't fix these problems, you will be required to paper file. Please email us (see the support email address on your "Get Help" page) before you paper file. We may be able to help you fix the problems and e-file.

be fixed.

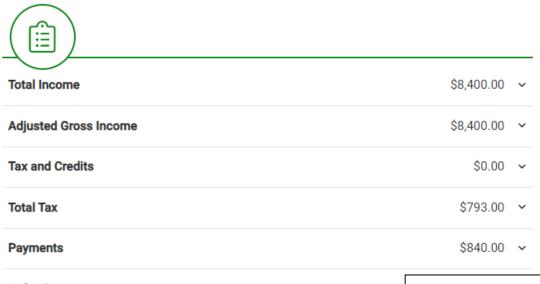
You'll get the summary screen once there are no errors.

Tax Return Summary



Before you file, save a copy of your return!

Tax Return Summary



Refund

Minnesota Refund



Print all to save a pdf copy of your entire return.
Keep this for your records.

CONTINUE

You have no errors, and you have printed a copy. Now you're ready to file your return!

Tax Return Summary Total Income \$8,400.00 ~ Adjusted Gross Income \$8,400.00 Tax and Credits \$0.00 ~ **Total Tax** \$793.00 ~ **Payments** \$840.00 ~ Refund \$47.00 ~ Minnesota Refund 28.00 → PRINT → VIEW RETURN CONTINUE **BACK**

Don't miss out.

Unlock access to personalized tax tips, new products and tools, and more ways to receive your refund. Your autograph unlocks:

- Option to pay with your refund
- Personalized tax tips and reminders specific to you
- More ways to receive your refund
- Access to new tools that make filing faster and easier
- Resources to help you manage your financial situation year-round



Don't miss this.

Review the legal info below, give us your autograph, and you'll unlock your personalized experience - created just for you.

Please review the information below and sign to agree to the terms and conditions.

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your Tax Return Information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If you do not want to consent, simply click "Remind me later" at the bottom of the screen. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

I authorize TaxSlayer to use the Tax Return Information necessary to fulfill the purposes described herein.

PRINT

Ensure the details below are accurate: Full Name *
Date* 02/11/2024
I am filing a joint return with my spouse.

You do NOT have to say "YES" to this and enter your name.

Just click "NO, THANKS" and keep going!



Ready to file?

If you're done with all the returns you need to file, we can get some final details and finish up!



BACK



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The next series of slides walks through what to do if you are getting a refund or owe a payment – for federal and / or your state returns

Skip through to the section(s) that apply to you.

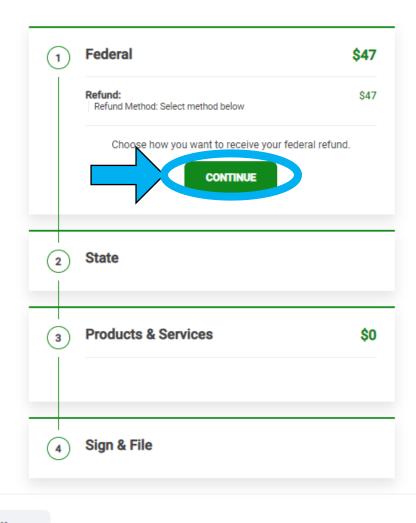
If you are getting a refund for federal and/or state returns

If you only owe tax, please skip to the payment section

If you owe for federal and are getting a state refund, or vice versa, you may need to jump forwards and backwards in these sections.

Let's get a few more details

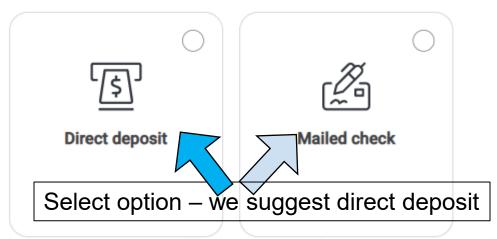
You're almost ready to file!



BACK

Federal Refund Method

How would you like to receive your \$47 federal refund?



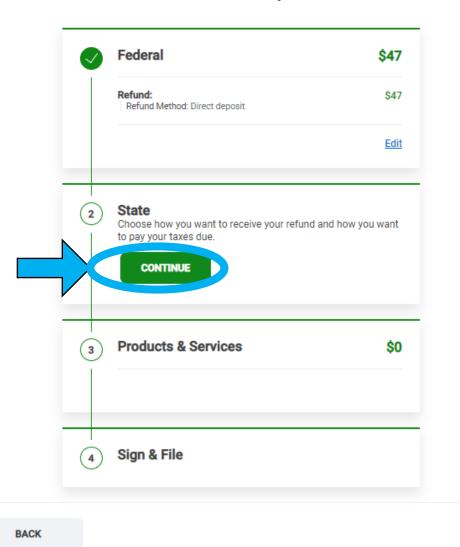
I understand that TaxSlayer has no control over the IRS or the bank and therefore makes no guarantees as to the number of days it takes for you to receive your refund. TaxSlayer will make every effort to expedite your filing process; however, if the IRS delays or holds your refund, TaxSlayer will not be held responsible.

BACK



Let's get a few more details

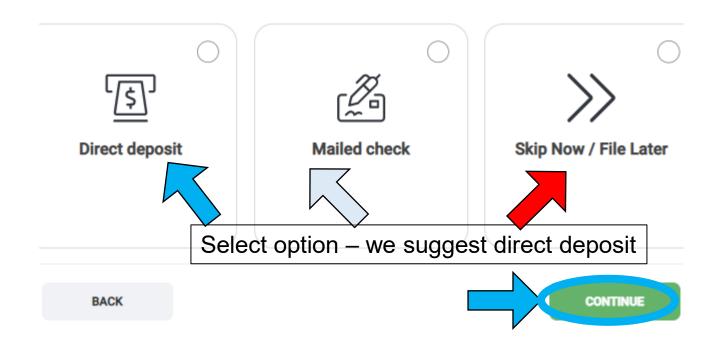
You're almost ready to file!



State will say "No State Returns: if you are not e-filing a state return because you are a married nonresident alien.

State Refund Method

How would you like to receive your \$28 Minnesota refund?



🕝 TaxSlayer **«** B My Account Basic Information Federal Section Income Deductions Other Taxes Payments & Estimates Miscellaneous Forms COVID-19 Relief Health Insurance State Section Summary/Print E-file Mailbox Settings Toolbox Save & Log Out

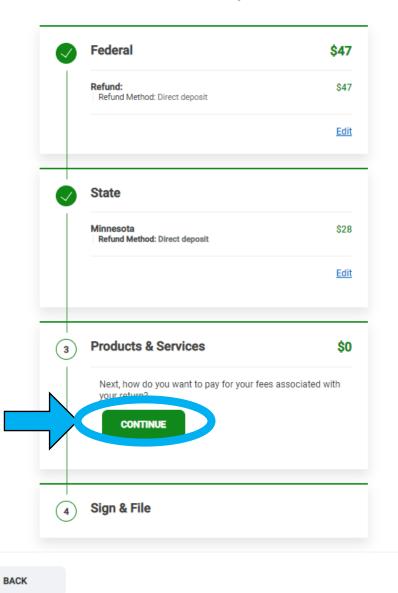
If you are getting a property tax refund, you'll be asked about how to receive it.

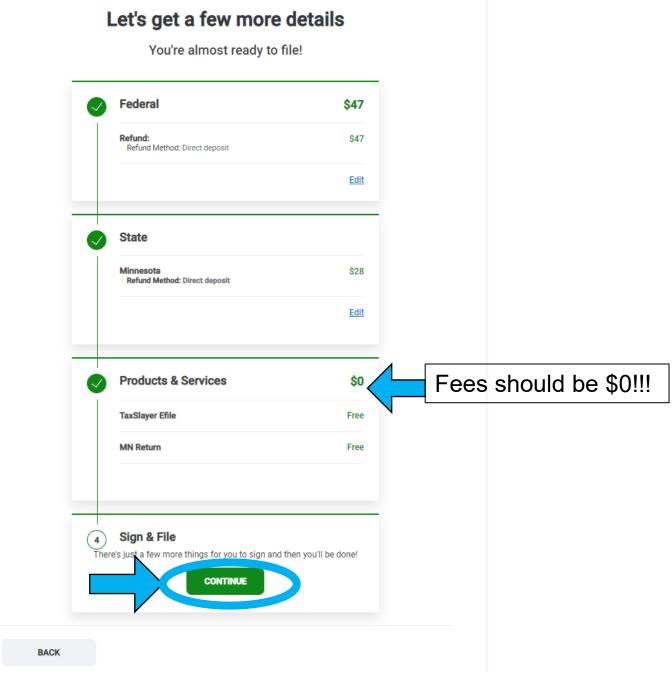
Help & Support REFUND SUMMARY \$1,239 Federal \$615 State - MN State Refund Method How would you like to receive your \$333 MN Property Tax Credit refund? Direct deposit Mailed check Skip Now / File Later Select option – we suggest direct deposit CONTINUE BACK Copyright © 2021 TaxSlayer | Privacy Policy

Remember that property tax refunds don't get sent out until August! If you choose a mailed check, make sure your address will still be good when the check is sent.

Let's get a few more details

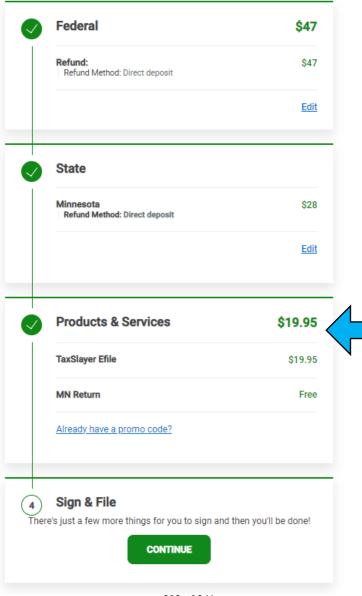
You're almost ready to file!





Let's get a few more details

You're almost ready to file!



If your fees are not \$0, Select Continue, then Select Back.

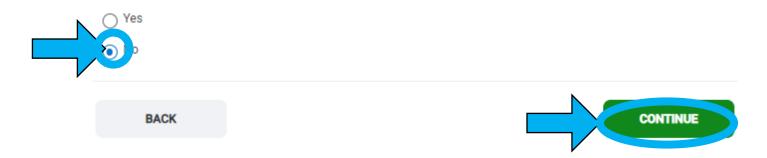
That should reset the fees to \$0.

Contact us if you still have issues.

Say yes if you want to invest your refund in U.S. savings bonds. The software will walk you through the steps to do this.

Want to invest your refund?

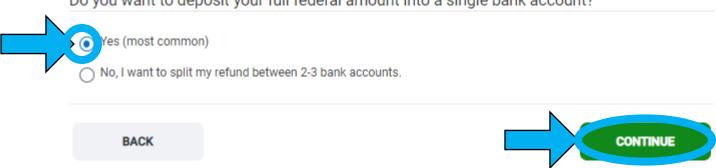
Do you want to put any of your refund toward savings bonds for yourself or someone else?



Say yes if you want to split your refund among multiple bank accounts.

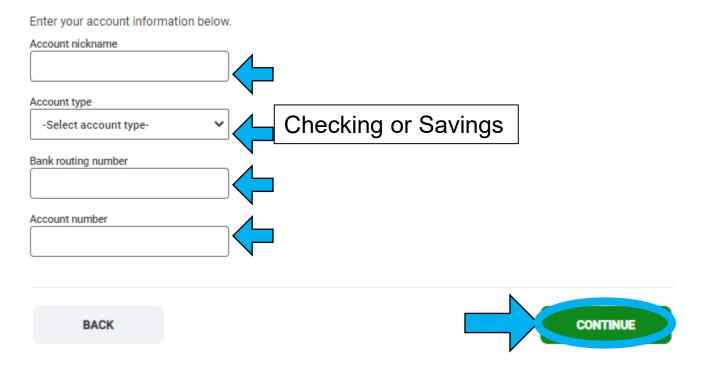
Federal Direct Deposit Details

Do you want to deposit your full federal amount into a single bank account?



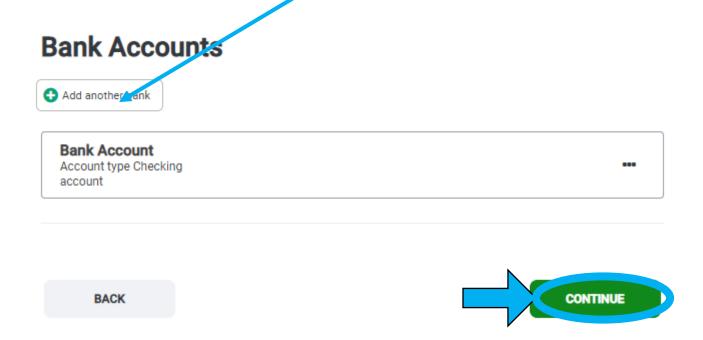
Bank Account Info for direct deposit / payment automatic withdrawal

Bank Account Info



U.S. Bank Accounts ONLY!

You can click to add another bank account if you want. You can split your refund to multiple accounts, or you can send your federal to one account, and your MN to another,





Which bank account do you want your \$28 Minnesota refund deposited into?



BACK



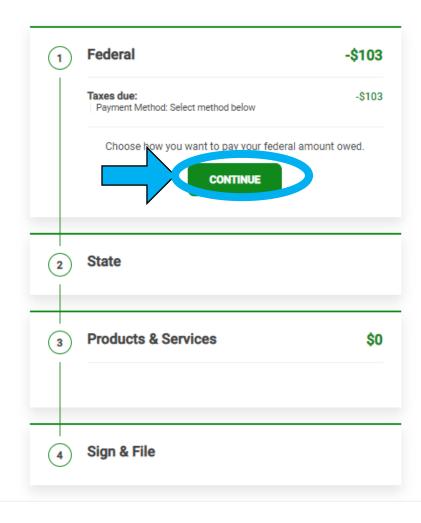
If you owe a payment for federal and/or state returns

If you already entered your refund information, skip to the final filing steps

If you owe money, now you can choose how you want to pay the tax

Let's get a few more details

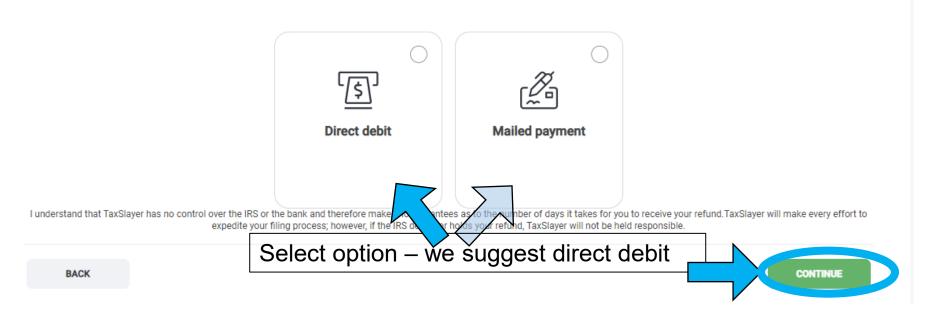
You're almost ready to file!



More info about payments, including if you need to make a change: https://www.irs.gov/payments/pay-taxes-by-electronic-funds-withdrawal

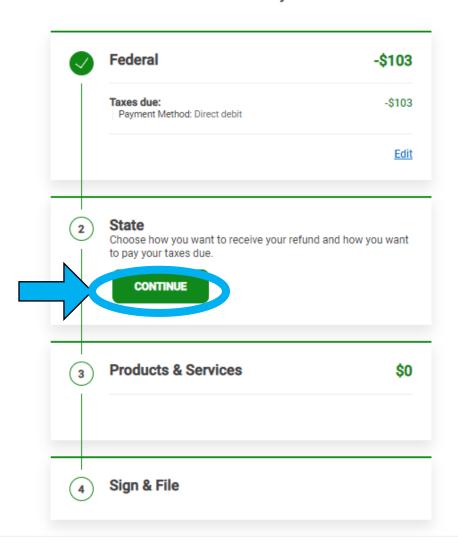
Federal Payment Method

How would you like to pay your federal amount due of \$103?



Let's get a few more details

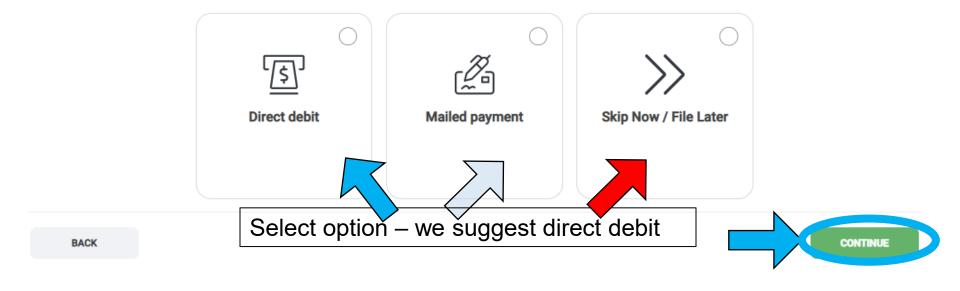
You're almost ready to file!

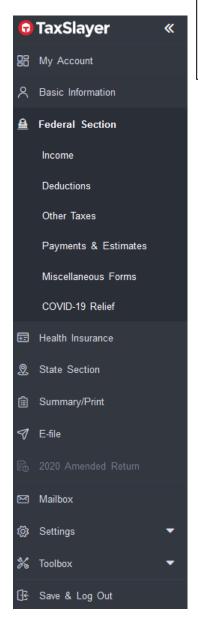


State will say "No State Returns: if you are not e-filing the MN return because you are married and your spouse does not have a SSN/ITIN

State Payment Method

How would you like to pay your Minnesota amount due of \$52?





If you are getting a property tax refund, you'll be asked about how to receive it.

This is always a refund, you will never owe, even if you owe other federal or MN taxes

ipport **REFUND SUMMARY**

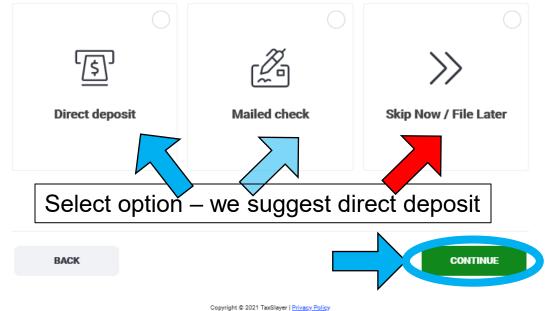
Federal \$1,239

\$615

State - MN



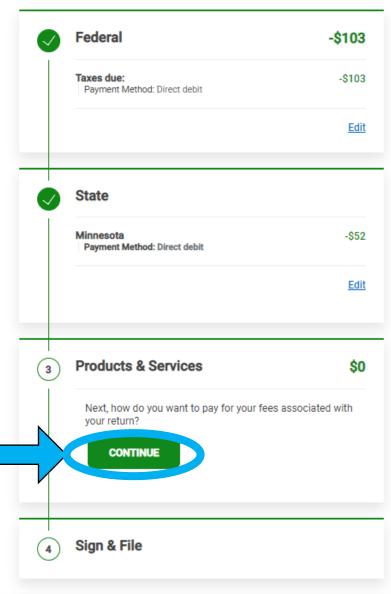
How would you like to receive your \$333 MN Property Tax Credit refund?



Remember that property tax refunds don't get sent out until August! If you choose a mailed check, make sure your address will still be good when the check is sent.

Let's get a few more details

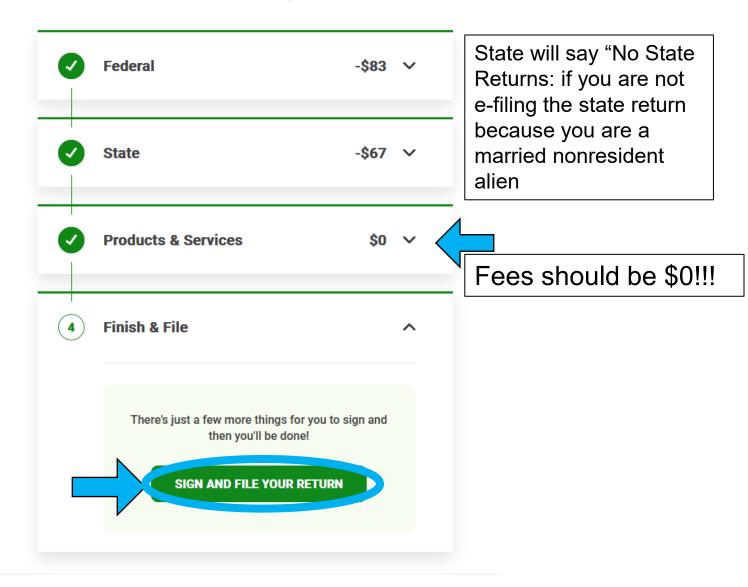
You're almost ready to file!



State will say "No State Returns: if you are not e-filing the state return because you are a married nonresident alien

Let's get a few more details

You're almost ready to file!



Select your payment information





Bank Account Info for direct deposit / payment automatic withdrawal

Bank Account Info

Account type

-Select account type
Bank routing number

Account number



Bank Accounts



Select your payment information

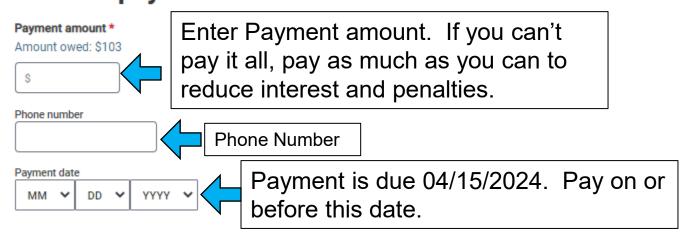
With which account would you like to pay your amount due of \$103?

Edit Bank Accounts





Confirm payment details





* Note: If you have selected to mail payment for states, this payment only applies to federal tax due and you must still mail the payment in. If payment amount is less than the amount due, you will have to mail the rest of the payment to the IRS with a payment voucher. Please allow 5 business days for the transaction to post to your account.

If you are receiving a refund from your state and have elected for a direct deposit, this bank account will also be used.



MN Direct Debit Details

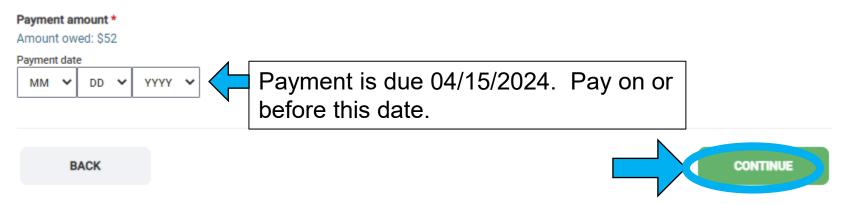
Which bank account do you want your Minnesota amount due debited from?





There may be no option to select an amount other than what you owe. If you cannot pay the full amount, do not select direct debit for your payment. Go back and select mailed payment, and then you can either mail a check. Depending on the state, you may also be able to pay a different amount electronically on the state's website.

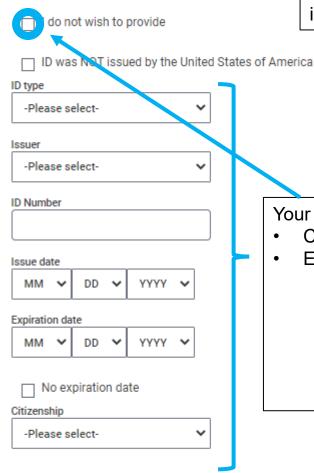
Confirm payment details for Minnesota



Final Filing Steps

For all returns – whether you owe or get a refund

ID Information



This step is intended to help prevent identity theft.

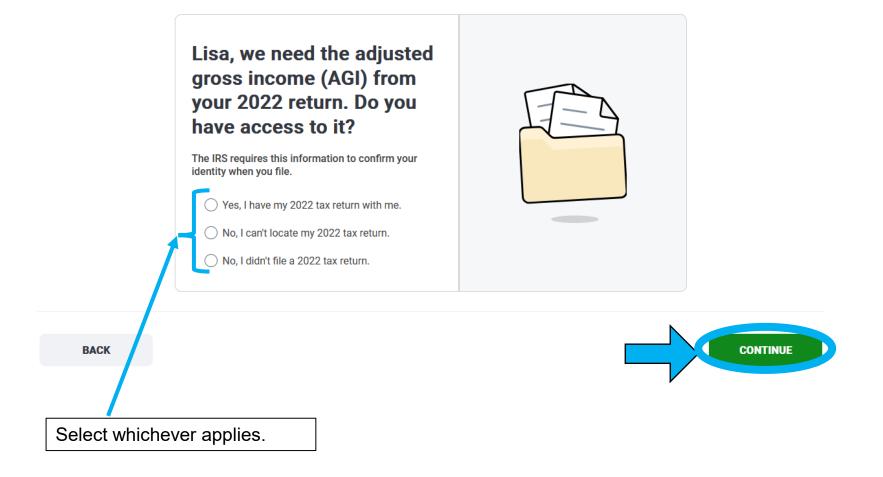
Your choice:

- Click I do not wish to provide
- Enter ID information if you want
 - You can enter passport information if you want
 - You might not have any of these ID types. Just say "I do not wish to provide" if this applies to you.



If you e-filed your return last year and you want to e-file this year, you must enter either:

- Your 2021 AGI Your 2021 PIN



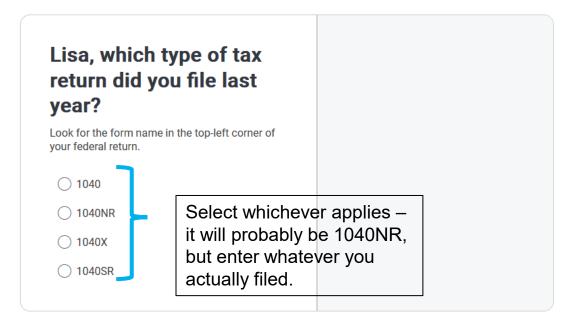
If you say "yes" you e-filed, and "no" you do not have access to your return

No worries - you can use your Self-Select PIN from last year's return instead



If don't remember your PIN and you e-filed last year, then you will need to get a copy of your return to find your AGI.

If you say "yes" you e-filed, and "yes" you have access to your return



CANCEL



Enter your 2022 Adjusted Gross Income (AGI)

Located on last year's tax return (Line 11 Form 1040NR)
This amount is used by the IRS to confirm your identity. It must be correct for your return to be accepted.

Primary taxpayer - Lisa Hui
2022 Adjusted Gross Income (AGI) *
Located on line 11 of your 1022 form 1040NR. Round to the closest dollar if your AGI includes cents.

\$0

CANCEL

CONTINUE

Double check your prior year AGI

This number must be accurate for the IRS to accept your return. To be sure, confirm your AGI below, then select Continue.

Primary taxpayer - Lisa Hui 2022 Adjusted Gross Income (AGI) * Located on line 11 of your 2022 form 1040NR. Round to the closest dollar if your AGI includes cents. \$100

CANCEL

This is one of the most common reasons why e-file returns get rejected, so check it twice!



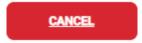
If you say "no" you didn't e-file, you either did paper or didn't file at all you jump straight to this screen. If you did e-file and you say "no", your return may be rejected.

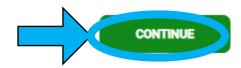
Now, create a Self-Select PIN for this year

Create a 5-digit PIN for this year's tax return. We'll import it for you when you file next year.

*You may be asked for this PIN in the future so the IRS can confirm your identity. We recommend making note of your PIN and keeping track of it.





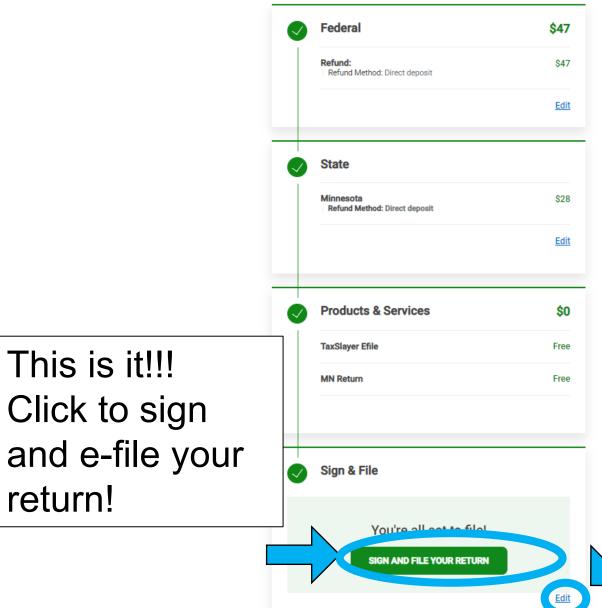


Pick any PIN you want, try to make it something you can easily remember like your zipcode.

Note: The PIN cannot begin with a 0.

Let's get a few more details

You're almost ready to file!



Need to change something? Edit to fix it before it is too late!



Last step!

Select File Now to submit your return(s).

BACK FILE NOW

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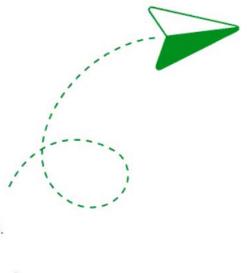
Congratulations

Your tax return has been e-filed

Thank you for trusting us to handle your tax return. Now, we will take you back to My Account to review your e-file status and any messages about your return. Don't forget to tell your friends how easy it was to slay your taxes with TaxSlayer!

TaxSlayer is not involved in the distribution of stimulus payments. The IRS determines who qualifies and sends payments via direct deposit or mailed check (depending on what you provided on your tax return). See more information regarding stimulus payments and COVID-19 economic relief here.

GO TO MY ACCOUNT



MY ACCOUNT 2023 Tax Return

Welcome back! Your 2023 tax return has been e-filed.



ACCESS MY RETURN

RETURN	STATUS	REFUND AMOUNT
Federal	Sent 🚇	\$472.00
MNM1PR	Sent (i)	\$468.00
Minnesota	Sent (i)	\$216.00

CONGRATULATIONS!

- You have filed your federal and state tax returns!
- You will need to log back into TaxSlayer to check that your e-file return has been accepted.
 - It should take 10 minutes 24 hours for your federal return.
 - It should take 1-2 days for your state return after your federal is accepted.
- If your return is rejected, TaxSlayer will give you a reject code and message that will tell you why the return was rejected.
 - You can try to fix that issue and resubmit your return.
 - It's common for a return to be rejected if your name or date of birth don't match what the IRS has (check your return from last year), if there is a typo in the return (check your income documents), or if your entry for the AGI doesn't match.
 - You can try to fix the reject error and resubmit your return multiple times
 - If you try several times and can't fix the problem, try emailing us (see the support email address on your "Get Help" page) and we can try to help you fix the issue.
 - Please send us a screenshot of the reject reason details to help us understand the issue.
 - If you get the message that you must file by paper then you will not be able to efile, and must submit a paper return.

After your return has been accepted

- Check federal refund status:
 - https://www.irs.gov/refunds
- Check state income tax refund status:
 - MN: https://www.revenue.state.mn.us/wheres-my-refund
 - PA: https://mypath.pa.gov/ /
 - NC: https://www.ncdor.gov/refund#Tab-WheresMyRefund-658
 - CA: https://www.ftb.ca.gov/refund/index.asp
 - MD: https://interactive.marylandtaxes.gov/indiv/refundstatus/home.aspx

If you need to mail in your state Income Tax Return, see our Paper Filing Instructions

Each state has different requirements, and we go through each of them in that guide.

Thank-you for filing your taxes with us!

We offer free tax preparation help to individuals with a school, nonprofit, or government email address.

Please share our website with others so they can get free tax help, too!

https://www.nrtaxhelp.org/